

**Pinnacle Silver and Gold Corp.**  
Detailed Share Structure

**Aug 7, 2025**

	<b>Number</b>		
<b>Issued and Outstanding:</b>	<b>111,912,785</b>		
<b>Options:</b>		<b>Exercise Price</b>	<b>Expiration</b>
	3,500,000	\$0.05	Sep. 23, 2029
	500,000	\$0.05	April 17, 2030
<b>Total Options:</b>	<b>4,000,000</b>		
<b>Warrants:</b>		<b>Exercise Price</b>	<b>Expiration</b>
Regular Warrants	14,055,067	\$0.10	Aug. 7, 2027
	10,000,000	\$0.06	Feb. 25, 2027
	4,905,112	\$0.12	April 27, 2026
	8,666,665	\$0.05	May 29, 2026
Finder Warrants*	343,700	\$0.10	Aug. 7, 2027
	137,589	\$0.12	April 27, 2026
	255,000	\$0.05	May 29, 2026
<b>Total Warrants:</b>	<b>38,363,133</b>		
Finders Units - Shares*	137,589	\$0.09	April 27, 2026
<b>Fully Diluted:</b>	<b>154,413,507</b>		

Note: Finder Units give right to one share and one-half share purchase warrant.