

Pinnacle Silver and Gold Corp.

Detailed Share Structure

Sep. 9, 2025

	Number		
Issued and Outstanding:	112,100,285		
Options:		Exercise Price	Expiration
	3,500,000	\$0.05	Sep. 23, 2029
	500,000	\$0.05	April 17, 2030
Total Options:	4,000,000		
Warrants:		Exercise Price	Expiration
Regular Warrants	14,055,067	\$0.10	Aug. 7, 2027
	10,812,500	\$0.06	Feb. 25, 2027
	4,905,112	\$0.12	April 27, 2026
	8,666,665	\$0.05	May 29, 2026
Finder Warrants*	343,700	\$0.10	Aug. 7, 2027
	137,589	\$0.12	April 27, 2026
	255,000	\$0.05	May 29, 2026
Total Warrants:	38,175,633		
Finders Units - Shares*	137,589	\$0.09	April 27, 2026
Fully Diluted:	154,413,507		

Note: Finder Units give right to one share and one-half share purchase warrant.