

Pinnacle Silver and Gold Corp.

Detailed Share Structure

Oct. 24, 2025**Number****Issued and Outstanding: 117,489,451****Options:****Exercise Price Expiration**

3,500,000 \$0.05 Sep. 23, 2029

500,000 \$0.05 April 17, 2030

Total Options: 4,000,000**Warrants:****Exercise Price Expiration**

Regular Warrants 14,005,068 \$0.10 Aug. 7, 2027

8,800,000 \$0.06 Feb. 25, 2027

4,905,112 \$0.12 April 27, 2026

5,339,999 \$0.05 May 29, 2026

Finder Warrants* 343,700 \$0.10 Aug. 7, 2027

137,589 \$0.12 April 27, 2026

195,000 \$0.05 May 29, 2026

Total Warrants: 33,726,468

Finders Units - Shares* 137,589 \$0.09 April 27, 2026

Fully Diluted: 155,353,508

Note: Finder Units give right to one share and one-half share purchase warrant.