

Pinnacle Silver and Gold Corp.
Detailed Share Structure

Feb. 4, 2026

	Number		
Issued and Outstanding:	139,876,936		
Options:		Exercise Price	Expiration
	3,500,000	\$0.05	Sep. 23, 2029
	500,000	\$0.05	April 17, 2030
	2,470,000	\$0.20	Feb. 4, 2029
Total Options:	6,470,000		
Warrants:		Exercise Price	Expiration
Regular Warrants	14,005,068	\$0.10	Aug. 7, 2027
	8,112,500	\$0.06	Feb. 25, 2027
	4,905,112	\$0.12	April 27, 2026
	5,049,999	\$0.05	May 29, 2026
	3,812,586	\$0.20	Dec. 18, 2027
	5,457,746	\$0.20	Feb. 2, 2028
Finder Warrants*	343,700	\$0.10	Aug. 7, 2027
	137,589	\$0.12	April 27, 2026
	186,600	\$0.05	May 29, 2026
	21,000	\$0.20	Dec. 18, 2027
	207,828	\$0.20	Feb. 2, 2028
Total Warrants:	42,239,728		
Finders Units - Shares*	137,589	\$0.09	April 27, 2026
Fully Diluted:	188,724,253		

Note: Finder Units give right to one share and one-half share purchase warrant.