



PINNACLE
SILVER & GOLD CORP

*Creating a New Americas-Focused Silver-Gold
Exploration and Development Company*

CORPORATE PRESENTATION
February 2026

www.pinnaclesilverandgold.com

TSXV: PINN

OTC: PSGCF

FSX: P9J

Forward Looking Statement

Except for historical information contained herein, this presentation contains forward looking statements including, but not limited to, comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Although Pinnacle Silver and Gold believes that such expectations are reasonable, there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. You are cautioned not to place undue reliance on any such forward looking statements, whether made in this presentation or in any question and answer period related to this presentation.

Pinnacle Silver and Gold

- **Mission:** To increase shareholder value by getting into production as quickly as possible and rapidly achieving positive cash flow while minimizing equity financings and shareholder dilution
- **Vision:** To build a producing precious metals mining company focused in the Americas
- **Values:** To operate with the highest level of integrity and professionalism possible while caring for all stakeholders, especially the communities we work in, and the environment around us

Board and Management – “Been There, Done That”

Robert Archer, P.Geo.

President & CEO, Director

- More than 45 years' experience in the mining industry, working throughout the Americas
- Co-founded and built Great Panther Mining Limited from concept to a mid-tier precious metals producer with \$600 M market cap
- Professional Geologist with an Honours BSc from Laurentian University in Sudbury, Ontario

Colin Jones,

Non-executive Director

- Principal Consultant for Orimco Resource Investment Advisors, Perth, Australia
- 45 years' experience as a mining, exploration and consulting geologist in a number of different geological environments on all continents
- Mr. Jones holds a Bachelor of Science (Earth Sciences) degree from Massey University, NZ

Dave Salari, P.Eng.

Non-executive Director

- Metallurgical engineer with more than 45 years' experience in mining and mineral processing
- Worldwide experience in the design, construction and operation of extractive metallurgical plants and is currently the President and CEO of DENM Engineering
- Mr. Salari holds a BASc in Applied Science from the University of Toronto

Ron Schmitz,

Non-executive Director

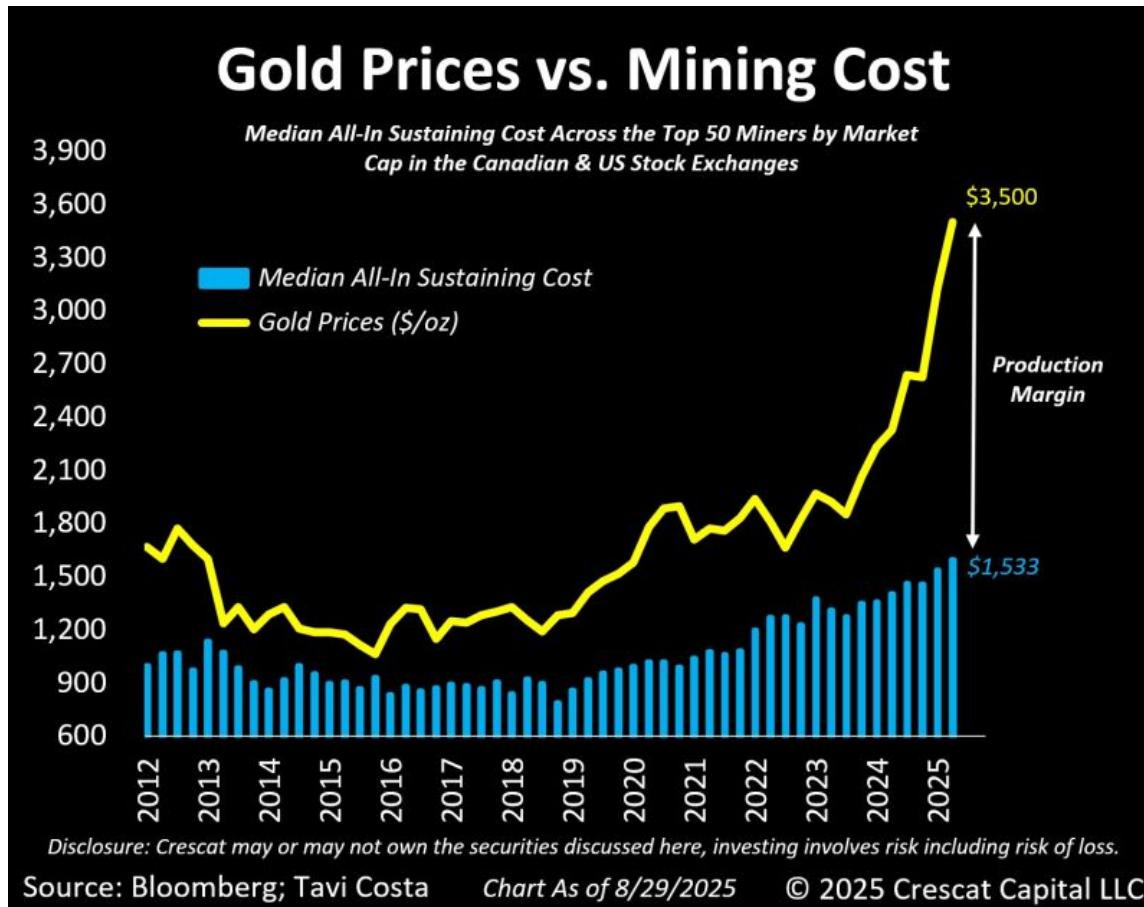
- Principal and President of ASI Accounting Services Inc., providing administrative, accounting and office services to public and private companies
- Served as a Director and/or Chief Financial Officer of various public companies since 1997
- Associate of Commerce, Vancouver Island University

Dave Cross, CPA, CGA

CFO & Corporate Secretary

- Partner of Cross Davis and Company LLP Chartered Professional Accountants, specializing in accounting and management services for private and publicly-listed companies within the mining industry
- More than 21 years in the junior mining sector

Pinnacle Silver and Gold – Fast Track to Production



- Producers are experiencing average profit margins of >US\$2,000 per ounce of gold

Pinnacle Silver and Gold – Fast Track to Production

How?:

- Acquire a high-grade past-producing mine and bring it back into production as quickly as possible
- Use an advance on an offtake agreement to fund CAPEX and initial OPEX
- Highly experienced board and management team with local expertise
- ‘Bootstrap’ the operation into small scale production and use cash flow to further develop the property and scale it up if desired
- Acquire additional projects that fit the same profile and can be advanced in a similar fashion
- Structure the acquisitions, as with El Potrero, as ‘staged earn-ins’, with low up-front payments and subsequent payments to acquire 100% made out of cash flow

El Potrero Gold-Silver Project – Sierra Madre



- Past producing (1989 - 1990) gold-silver mine in the heart of Mexico's Sierra Madre Belt, one of the most prolific gold-silver producing regions in the world

El Potrero – ‘In the shadow of a headframe’



- High-profile address - 4 operating mines within a 35 km radius
 - Cienega (Fresnillo) - 4,000 tpd Au-Ag-Pb-Zn
 - Tahuehueto (Luca Mining) - 1,000 tpd Au-Ag-Cu-Pb-Zn
 - Topia (Guanajuato Silver) - 250 tpd Ag-Au-Pb-Zn
 - San Geronimo (private) - 150 tpd Ag-Pb-Zn

El Potrero – Excellent Infrastructure



- Mines and plant sit on a 'ledge' with road access, powerline within 4.5 km and water in river valley below

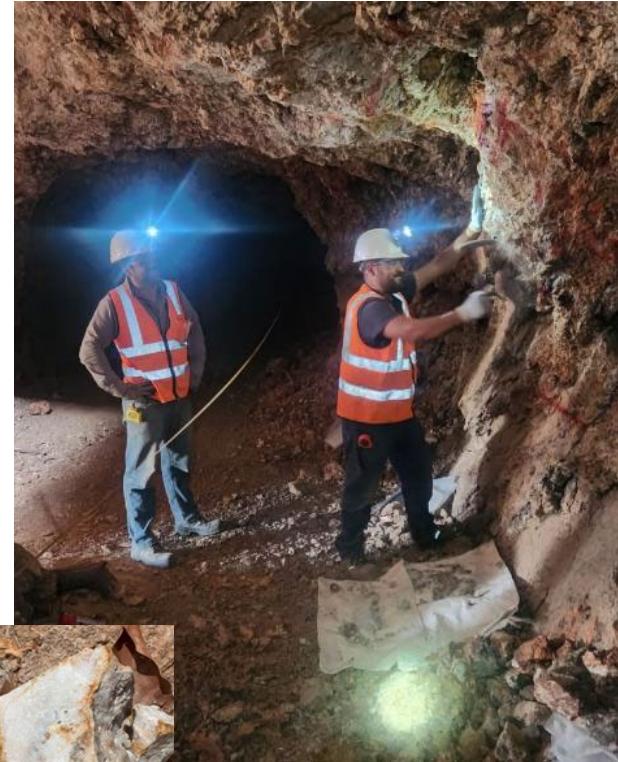
El Potrero – Plant on Site

- 100 tpd plant on site can be refurbished / rebuilt at low cost
- Completely scalable as resource grows
- Crushing, milling, vat leach cyanidation and Merrill Crowe
- Ave. 95% gold recovery from prelim. met tests
- Will likely add gravity circuit to improve recoveries
- Dry stack tailings storage facility
- Permitting has been initiated



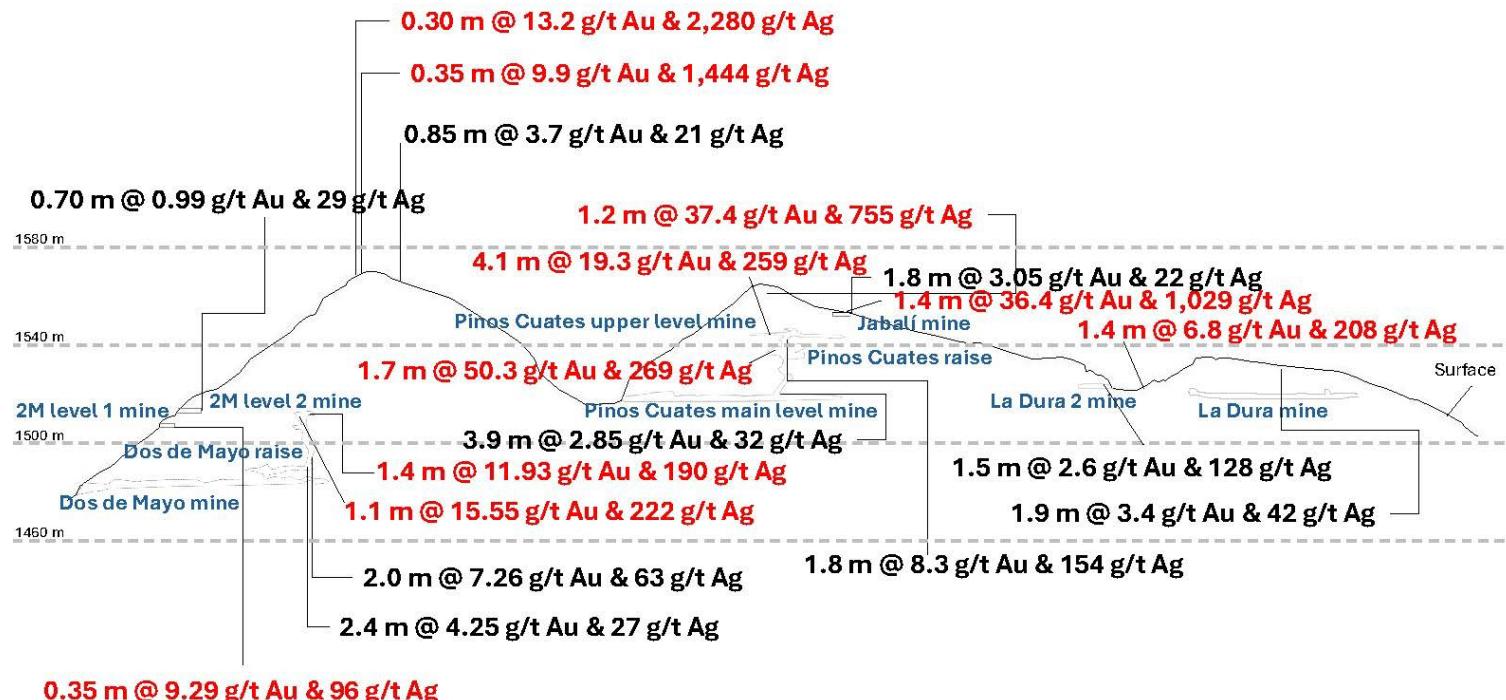
El Potrero – High Grade

- Small-scale mines cleaned and systematically channel sampled
- >1,300 samples taken to date
- Veins only partially exposed but with local high-grade Au-Ag mineralization in the form of **grey-black ginguro bands** (electrum & silver sulphides) and fine **Visible Gold**
- Up to **50.3 g/t Au** and **269 g/t Ag over 1.7 m**



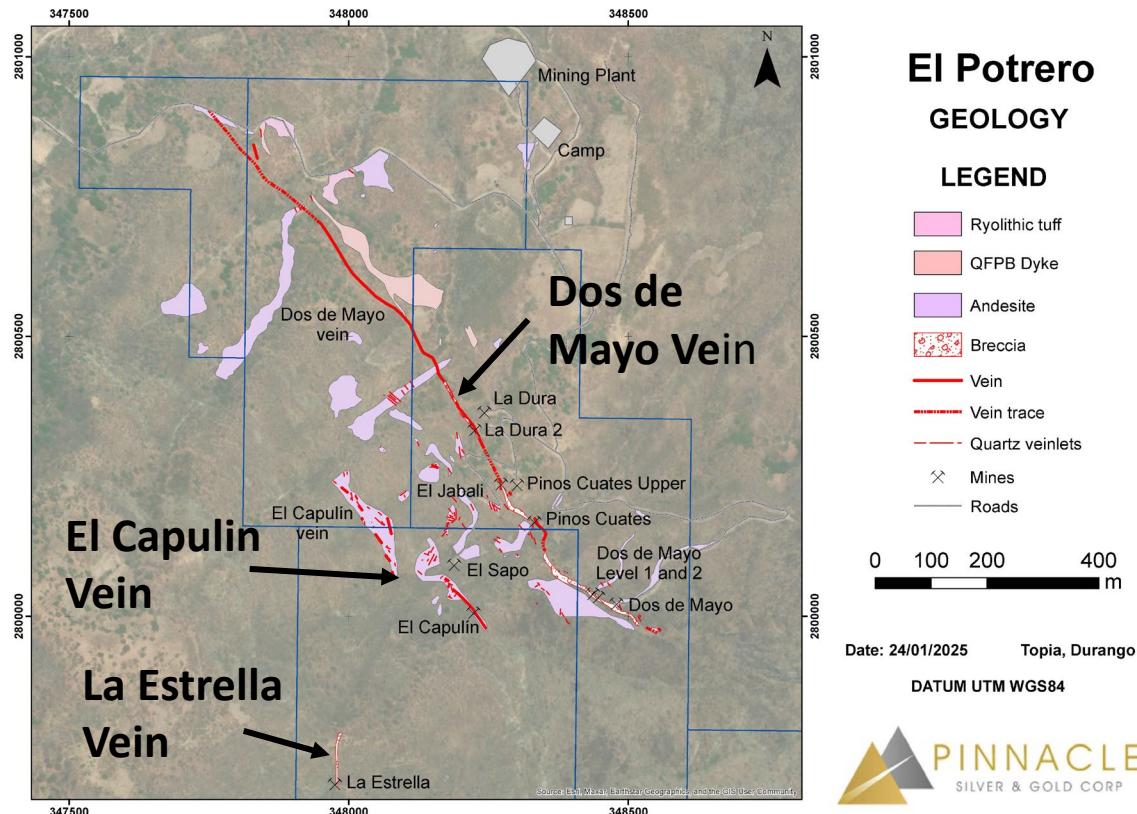
El Potrero – High-Grade Vein System

LONGITUDINAL SECTION DOS DE MAYO VEIN LOOKING SOUTHWEST



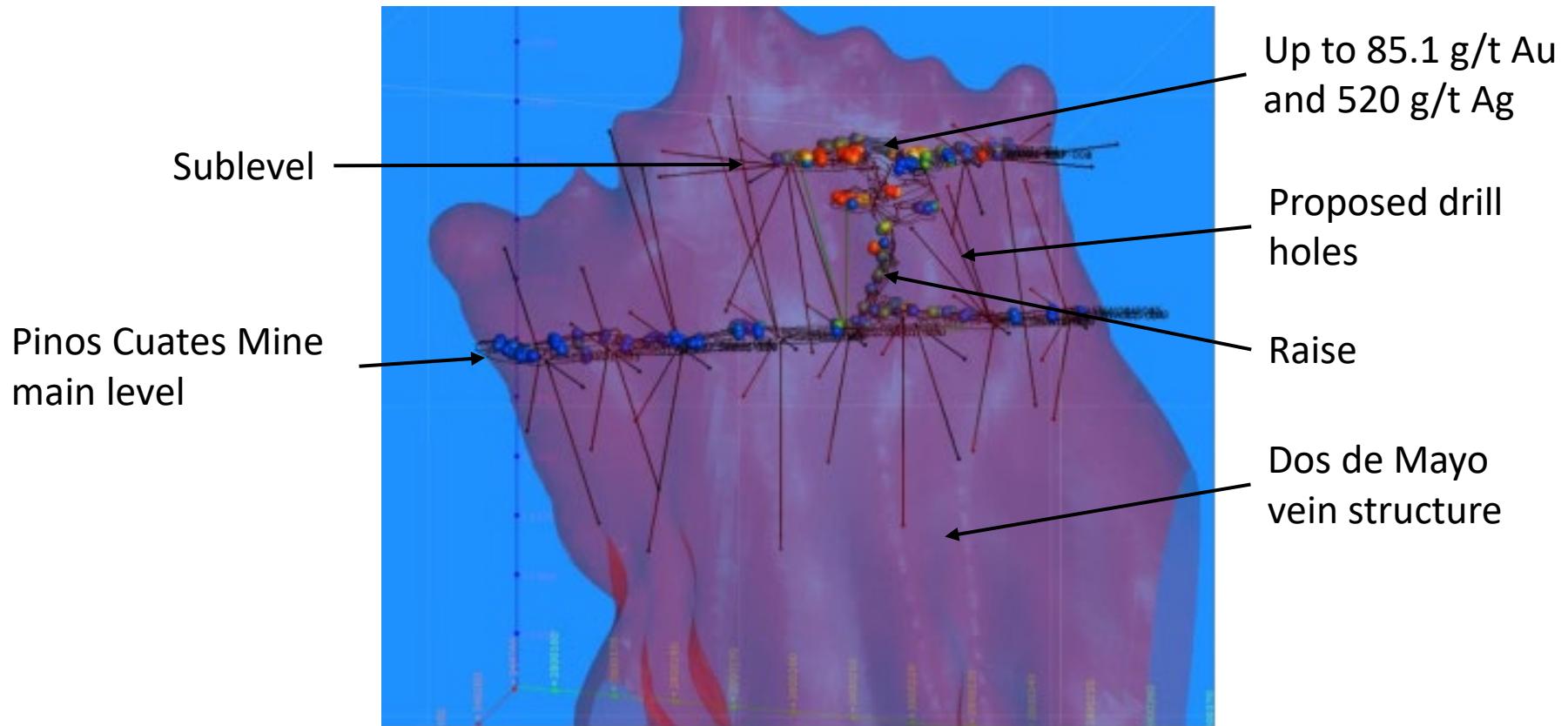
- High-grade assays at surface imply continuity with mineralization exposed underground
- **Higher silver assays** at surface (up to 2,280 g/t Ag) may indicate vertical zonation, with silver increasing upwards

El Potrero – Extensive Vein System



- Main Dos de Mayo vein structure has been traced for 1,600 metres
- 3 principal mines along 500 m strike length will be initial focus for production
- Other veins like El Capulin and La Estrella indicate larger system with potential to expand

El Potrero – Preparing for Underground Drilling



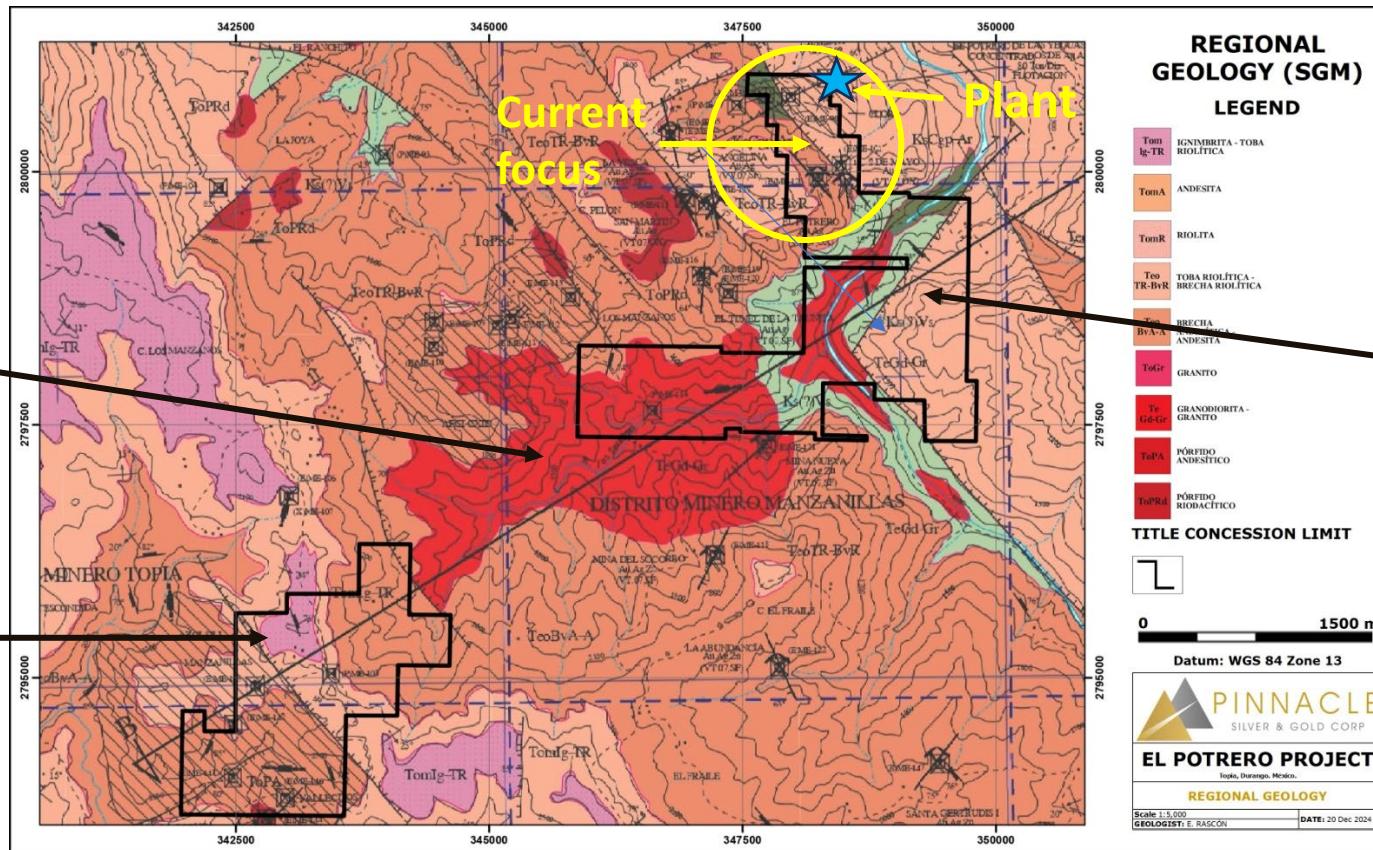
- 3D models have been prepared for each of the 3 historic mines
- Approximately 2,000 metres in ~100 holes, ranging from 20-25 metres in length
- Delineation of mineralized zones will lead to preliminary mine plan

El Potrero – LiDAR Survey Completed Over Entire 11 km²

Regional
Intrusive

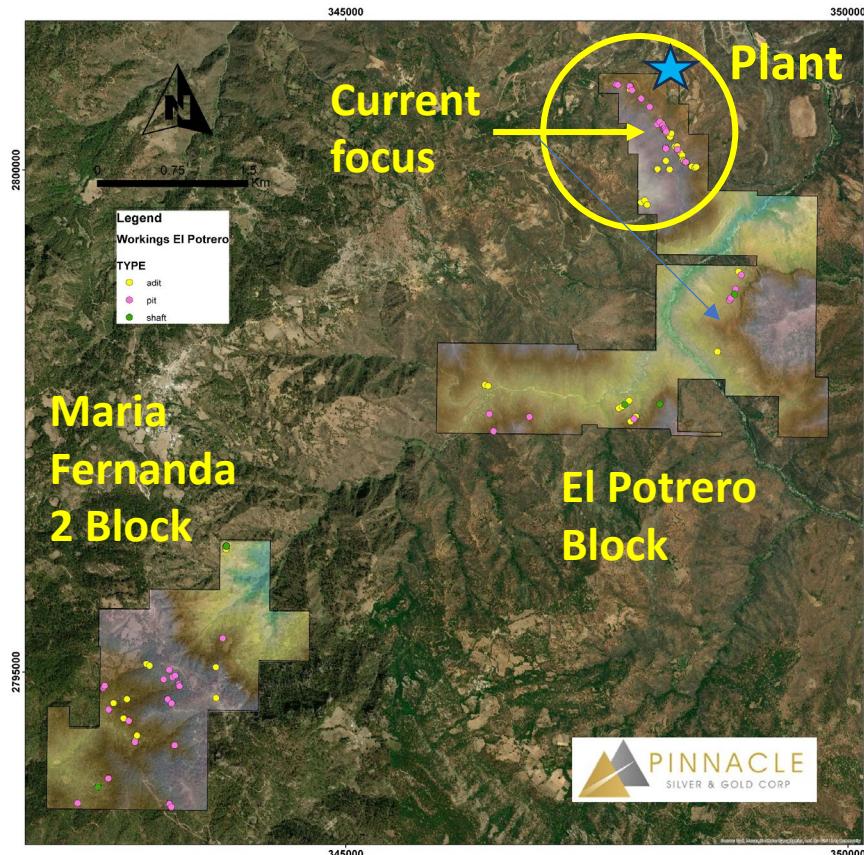
El Potrero
Block

Maria
Fernanda
2 Block



- Plant & historic mines in northern 10% of property
- Rest of property never explored but has potential for additional vein systems and/or intrusive-related mineralization
- LiDAR will identify structures and obscured historic workings

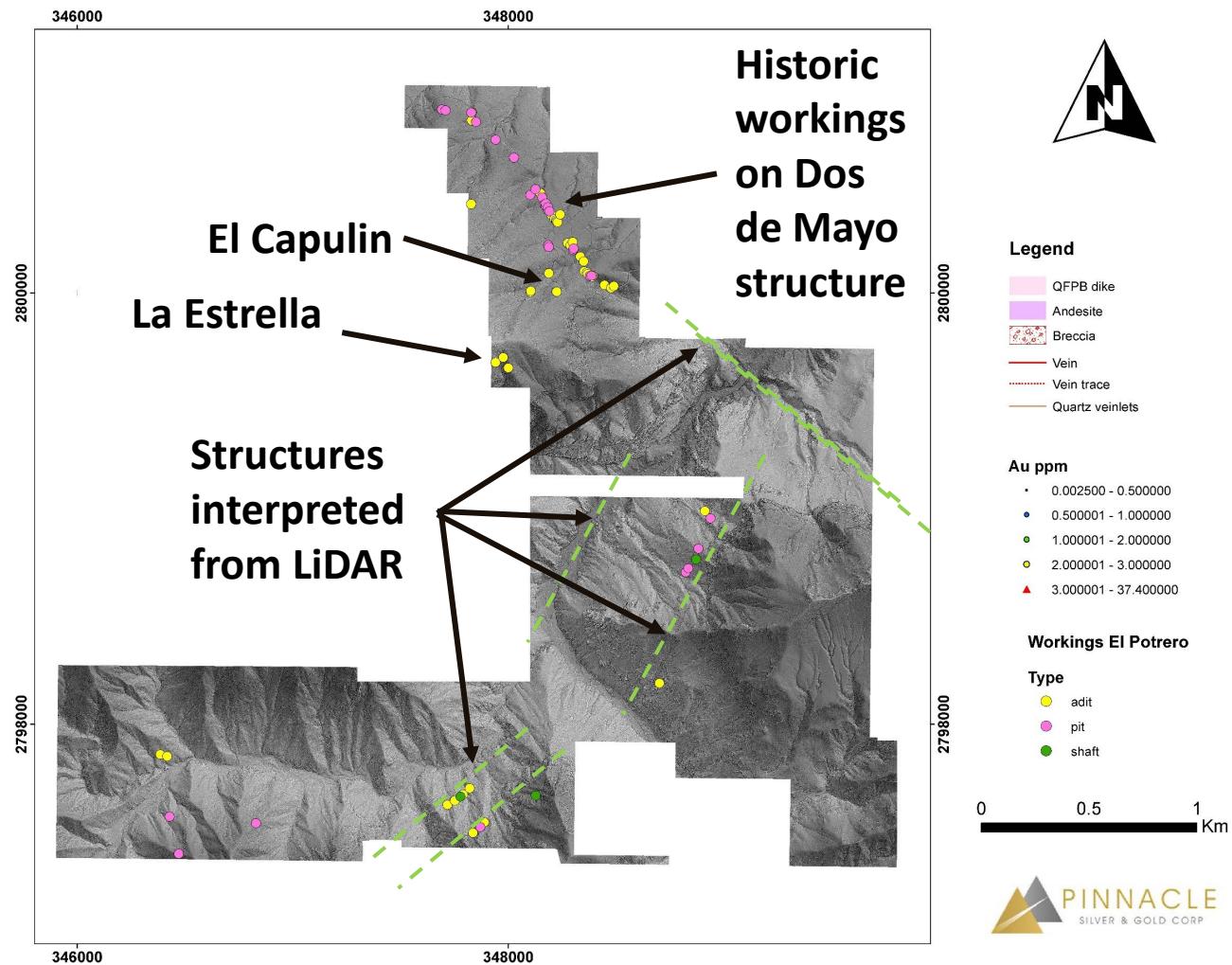
El Potrero – LiDAR Survey Identifies Multiple New Targets



- A total of 64 adits, 6 shafts and 51 prospecting pits interpreted from LiDAR survey, in addition to the potential SE extension of the Dos de Mayo vein system and other, previously unknown structures and historic workings

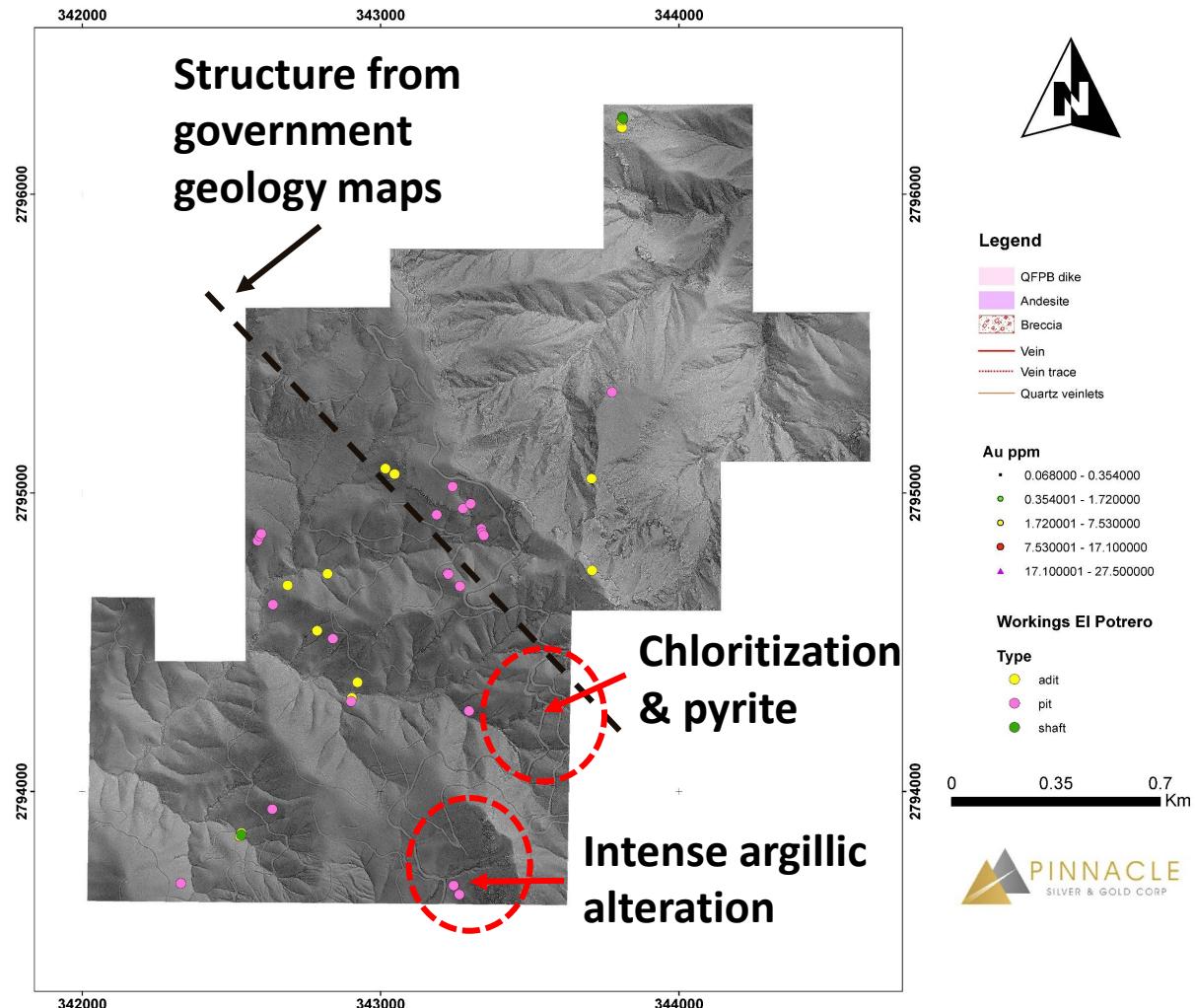
El Potrero – LiDAR Survey: El Potrero Block

- Main trend of Dos de Mayo vein structure, El Capulin and La Estrella stand out on the LiDAR
- 3 shafts, 50 adits and 29 prospecting pits identified over the claim block
- Possibility of NE-SW trending structures on SE side of river
- Other pits, adits and shafts to the SW appear to be in the intrusive



El Potrero – LiDAR Survey Maria Fernanda 2 Block

- This block has never been explored yet 3 shafts, 14 adits and 22 prospecting pits identified by LiDAR
- Regional geology map shows NW-SE structure trending through the middle of the block
- Smaller-scale NE-SW and NW-SE trending structures interpreted from LiDAR
- Road from Topia to El Potrero cuts through this block and exposes intense argillic alteration, chloritization and minor pyrite
- Follow up work has commenced

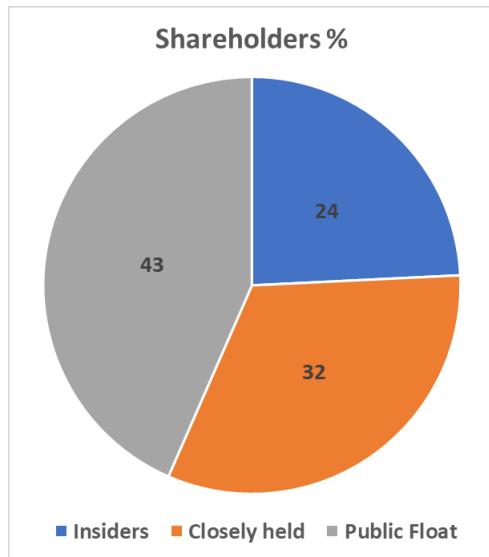


Share Structure

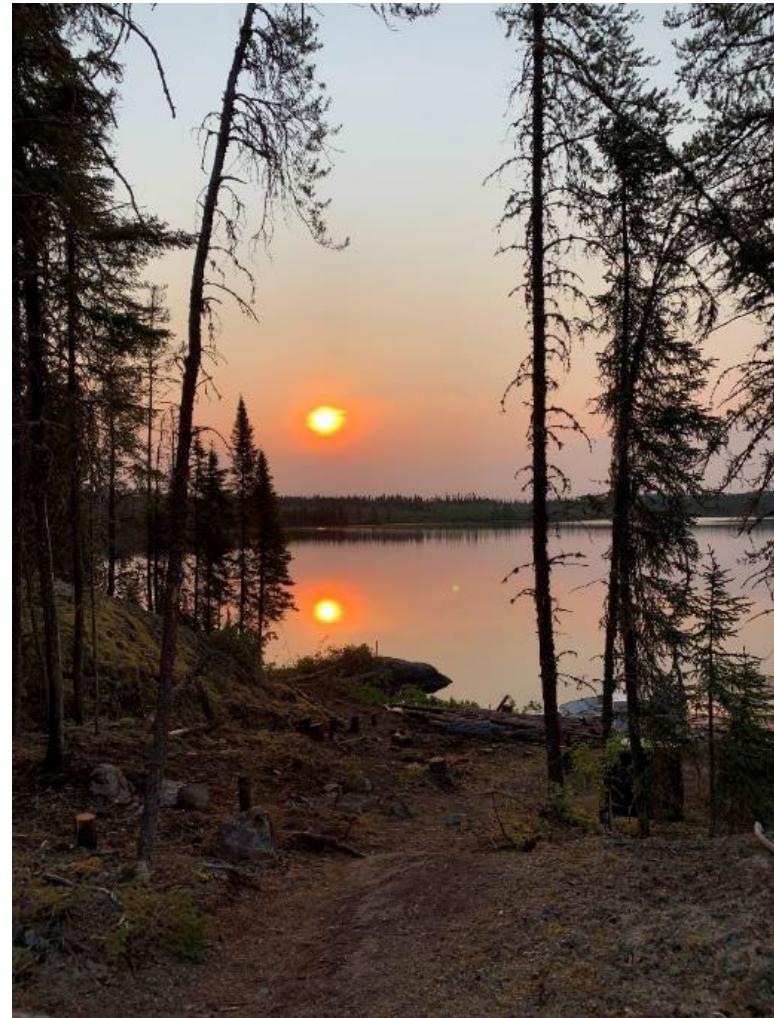
	No. Shares
Shares Issued	139,876,936
Warrants	42,239,728
Options	6,470,000
Shares Fully Diluted*	188,724,253

*Fully Diluted number includes Finders Shares from 2023 Bridge Financing

As of February 4, 2026



- Recent share price CA\$0.15
- Market Cap ~CA\$21 million
- Ave trading volume: 9.5 M shares/month



Next Steps – Catalysts and Milestones

- Continued surface & underground mapping and sampling
- Continuing permitting process
- Initiate underground rehabilitation in preparation for drilling
- Underground and surface diamond drilling
- Additional metallurgical testing
- Redesign of plant & complete cost & time requirements for restart
- Obtain quotes regarding extension of power line to plant site
- Discuss potential offtake agreement & project financing with metal traders
- Evaluate other acquisition opportunities

Pinnacle Silver and Gold - Summary

Creating a New Company with a Proven Business Model

- Start with small-scale production; Expand resources & production
- Build company out of cash flow rather than dilutive financings
- Management has successful track record in doing this

Silver and Gold in the Americas

- Top-tier silver and gold producing countries
- Favourable mining jurisdictions with potential for new discoveries

High-Grade Underground Mines

- Lower CAPEX; Better profit margins; Buffer against metal price volatility
- Smaller footprint, easier & faster to permit

Potential for district-scale discovery & new acquisitions



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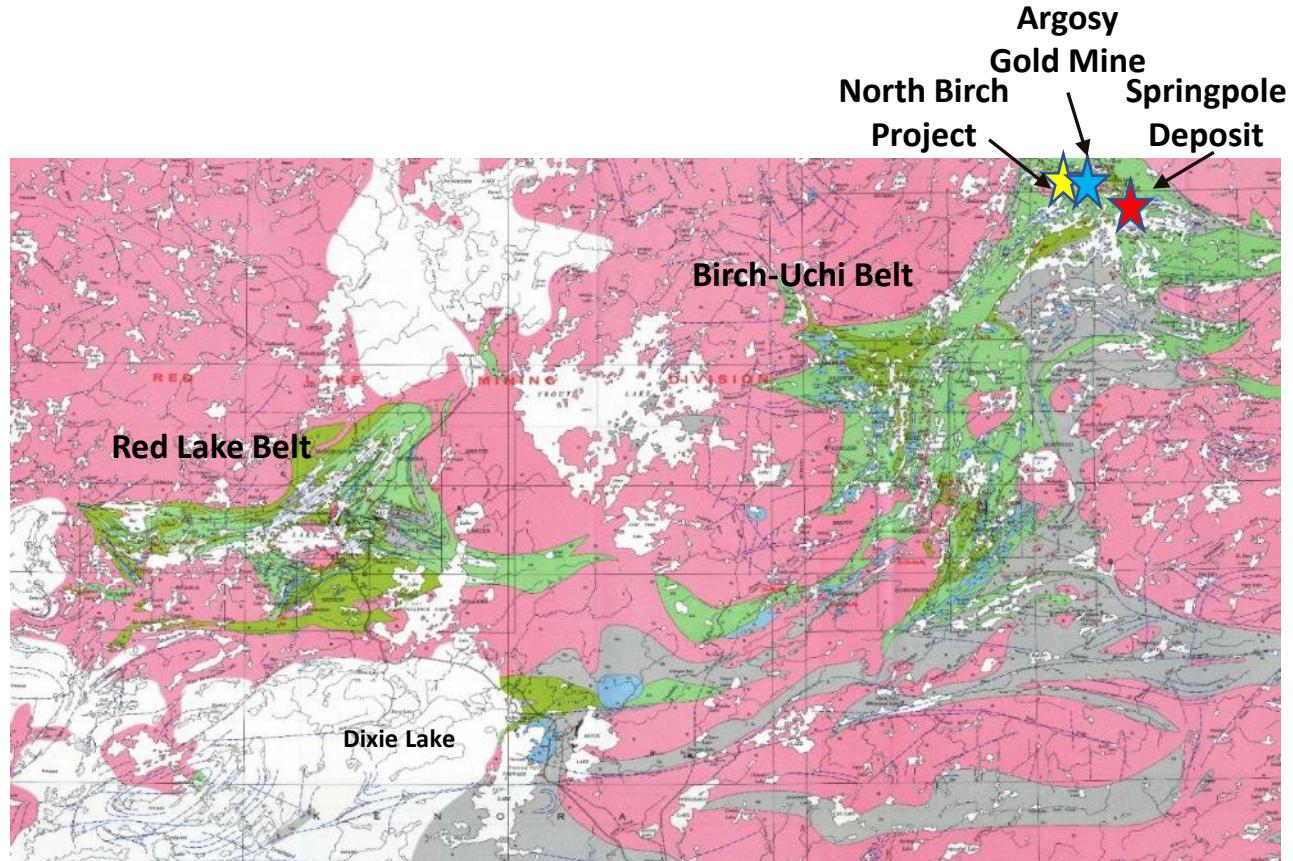
APPENDIX

El Potrero – Acquisition Terms

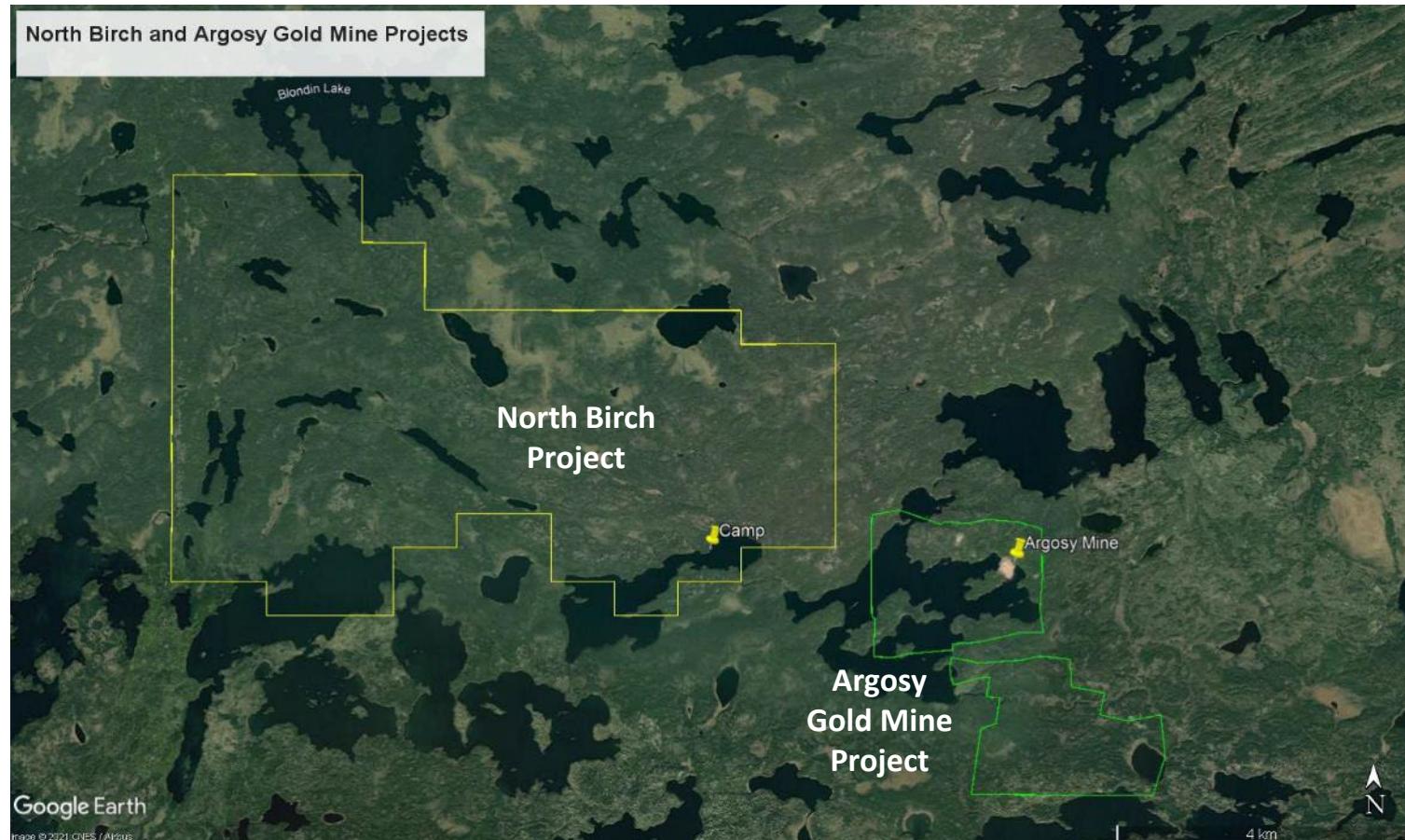
- Pinnacle can earn 100% subject to a 2% NSR
 - Will earn 50% by commencing production
 - Balance of interest can be acquired over time by making staged cash payments out of cash flow
- Payment schedule – all optional after signing of DA (Feb 2025)
 - On signing Definitive Agreement (“DA”) – US\$50,000 & 500,000 shares
 - 8 months after DA – US\$200,000 & 1,000,000 shares
 - 1 year after DA – US\$750,000 & 1,000,000 shares
 - On commencing production – US\$1,000,000 – 50% ownership
 - 1 year after commencing production - US\$1,500,000 – additional 20%
 - 2 years after commencing production - US\$3,000,000 – additional 20%
 - Upon achieving 90%, vendor has option to participate or convert 10% to 2% NSR
 - On establishing 350,000 Au eq oz resource - US\$1,000,000 & 1,000,000 shares

Birch-Uchi Greenstone Belt, Red Lake District

- Next greenstone belt to the east of Red Lake
- Similar geology but three times the size
- Poorly explored due to limited access
- Springpole Gold Deposit (First Mining Gold – 4.9 Moz Au) just 12 km to the southeast of North Birch & 10km from Argosy
- Argosy Gold Mine – most significant gold producer in belt. Closed in 1952.



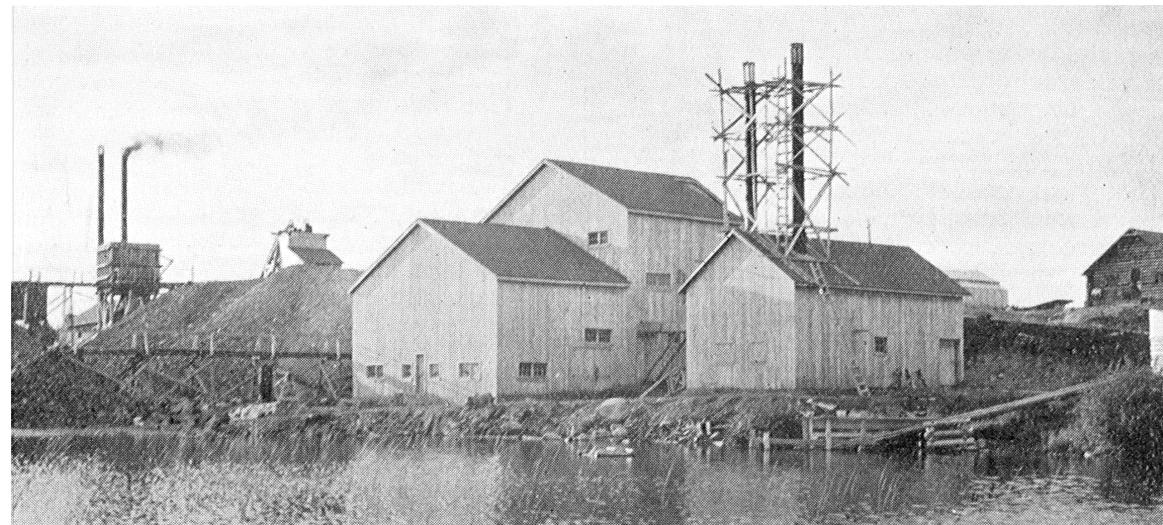
North Birch & Argosy Gold Mine Projects



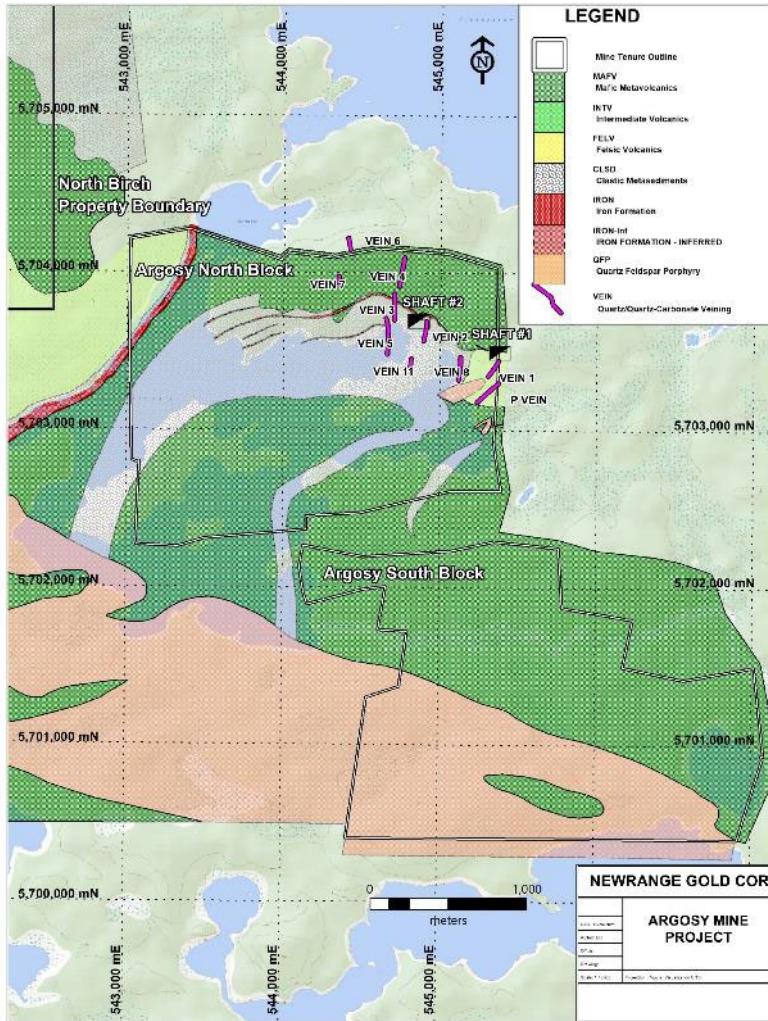
- Projects are almost contiguous & comprise a total of 4,454 hectares

Argosy Gold Mine Project

- Past producing (1931 - 1952) gold mine adjacent to North Birch Project
- 101,875 oz of gold produced at 12.7 g/t
- Pinnacle owns 100% subject to a 2.5% NSR
- Only 72 historic drill holes (>10,500 m) and no work on property since 2004

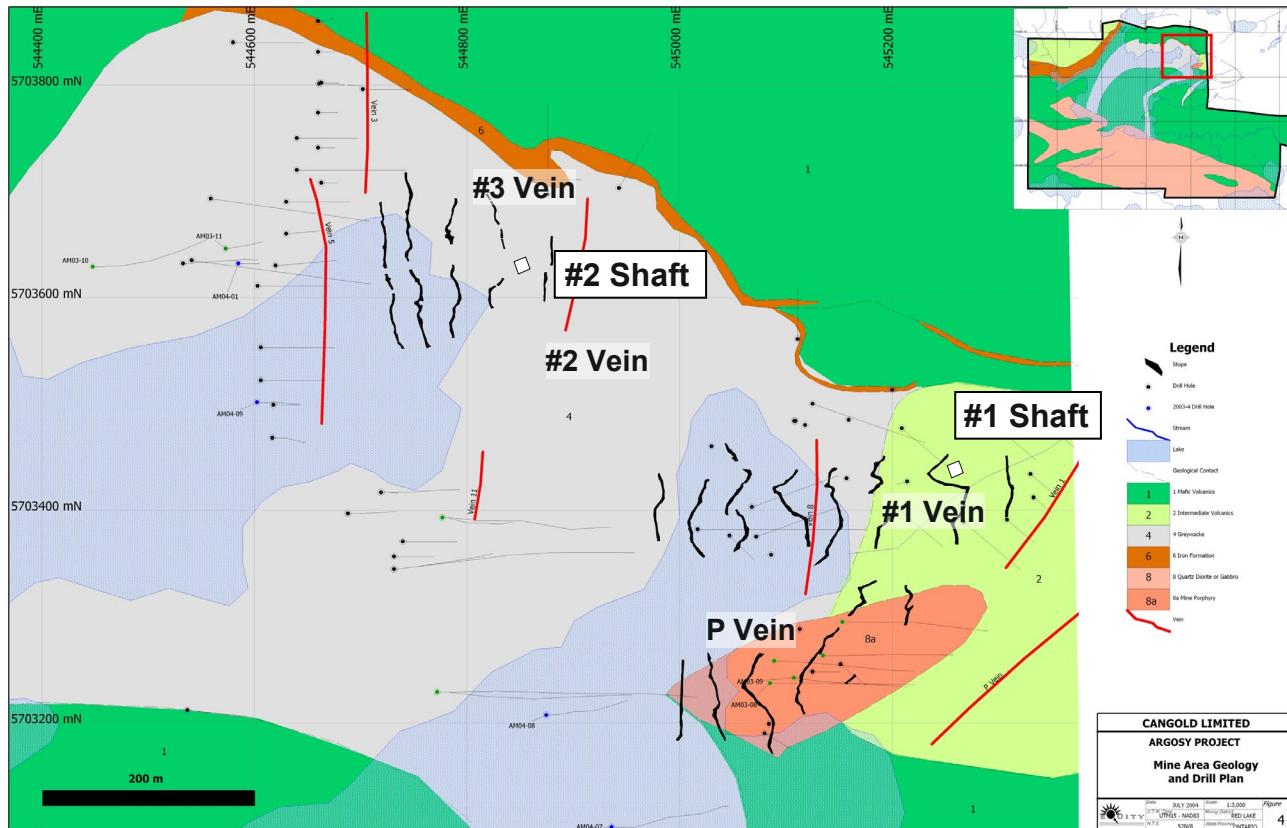


Argosy Gold Mine – Property Geology



- Property lies immediately southeast of North Birch Project
- Underlain predominantly by mafic to intermediate volcanics, greywacke and iron formation
- Quartz-feldspar porphyry is spatially associated with some of the best gold mineralization but not fully explored
- Previous drilling has indicated that gold mineralization extends below the mine workings and is open to depth

Argosy Gold Mine – Vein Locations



- Most of the veins occur in N-S fractures dipping 30-80° to the west
- Quartz is accompanied by variable amounts of arsenopyrite, pyrrhotite, chalcopyrite, pyrite, sphalerite, galena and native gold

Argosy Gold Mine – Typical Gold Mineralization



Grab sample from trench on No. 2 Vein
assaying 17.8 g/t Au

DDH AM-02-07 183.80-185.50m
No. 3 Vein assaying 14.7 g/t Au
over 1.70m

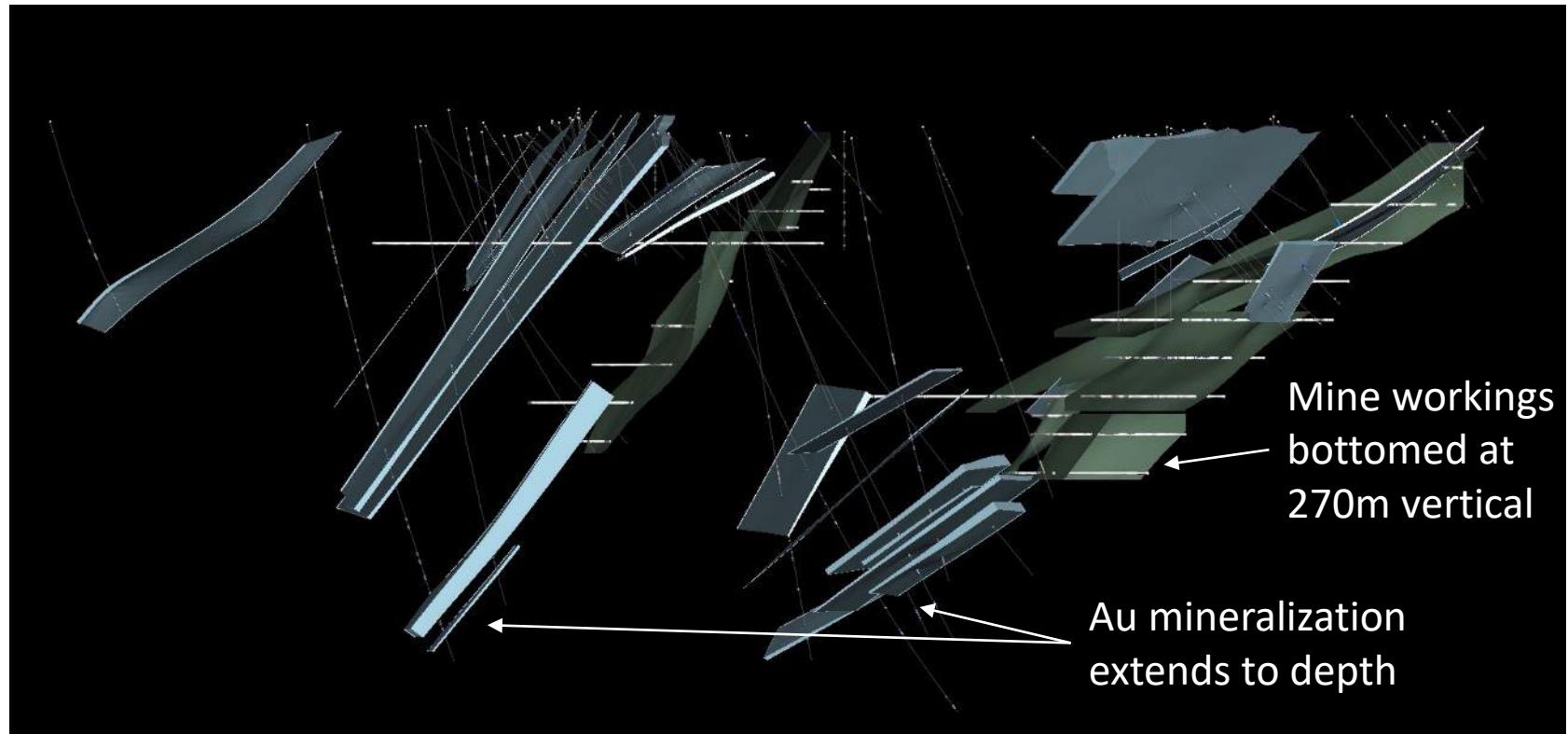


DDH AM-02-07 339.00-340.45m
No. 2 Vein assaying 12.4 g/t Au
over 1.45m

Argosy Gold Mine – Historical Drilling Highlights

HOLE#	FROM	TO	INTERVAL	Weighted Avg g/t	Vein/Zone
AM02-01	284.59	287.00	2.41	8.22	Vein # 8
Including	286.45	287.00	0.55	28.16	
AM02-02	70.73	71.48	0.75	9.11	Vein # 11
AM02-07	180.80	188.60	7.80	4.27	Vein # 3
Including	183.80	185.50	1.70	14.67	Vein # 3
AM02-07	337.00	340.45	3.45	5.67	Vein #2
Including	338.40	339.95	1.55	11.75	Vein #2
AM02-07	355.10	357.40	2.30	4.65	New Zone
Including	356.70	357.40	0.70	14.39	
AM02-08	56.30	57.40	1.10	8.12	Vein #3
AM03-01A	366.78	375.35	8.57	3.74	P Vein
Including	368.30	371.28	2.98	9.86	
AM03-02	251.58	252.00	0.42	8.03	#1 Vein
AM03-02	352.54	354.34	1.80	5.09	P Vein
AM03-03	25.30	27.93	2.63	10.95	#11 Vein
Including	26.75	27.43	0.68	31.44	
AM03-03	228.37	229.42	1.05	4.64	#8 Vein
Including	228.37	228.88	0.51	9.19	
AM03-04	25.91	28.14	2.23	5.40	#11 Vein
Including	26.42	27.03	0.61	12.28	
AM03-05	99.60	101.00	1.40	11.31	Contact Zone
Including	99.60	100.08	0.48	32.44	
AM03-05	171.28	171.62	0.34	73.06	P Vein
AM04-01	49.9	50.2	0.30	52.70	Cabin Zone - #5 Vein?
AM04-01	75.0	76.3	1.30	9.15	Cabin Zone - #5 Vein?
AM04-08	320.75	328.15	7.40	3.59	Porphyry Point
Including	320.75	322.4	1.65	14.15	

Argosy Gold Mine – Depth Potential

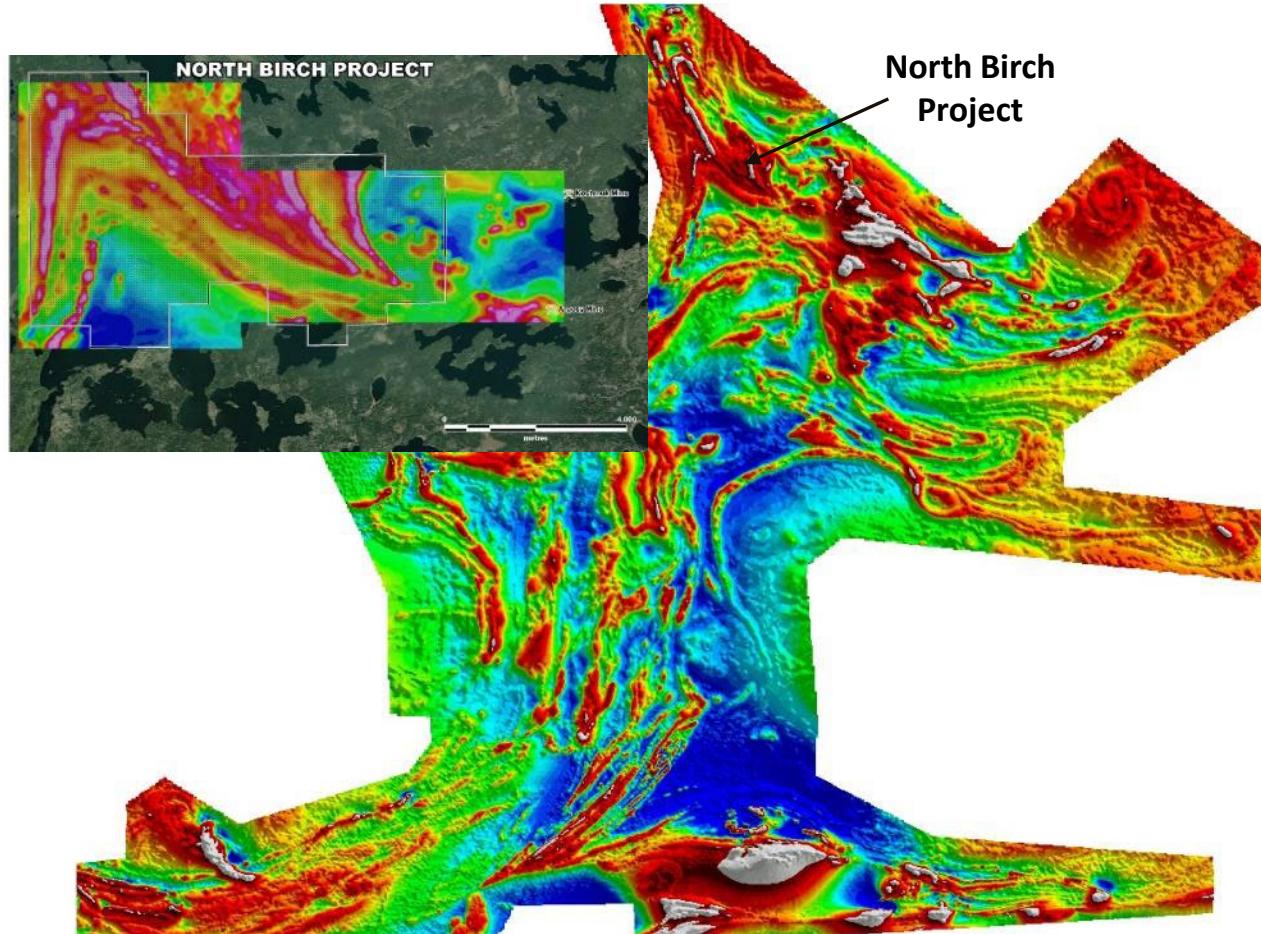


- Only 4 veins mined, to a maximum depth of about 270 metres
- 2002-04 drilling intersected multiple new, unmined veins and gold mineralization extending to a vertical depth of 400 m
- 3D Leapfrog model illustrates depth potential below old mine workings

North Birch Gold Project – Regional Setting

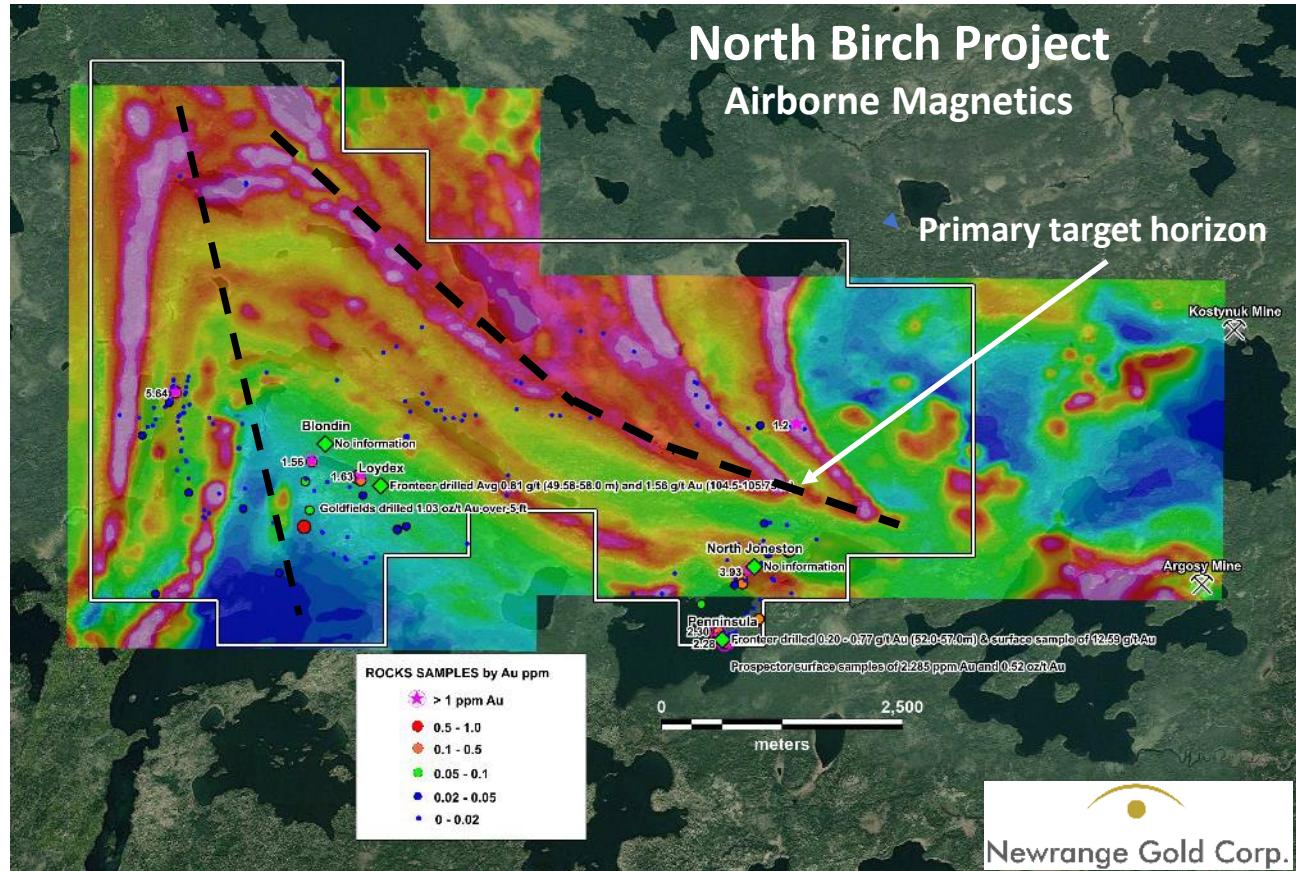
Iron Formation Target

- Folded Iron Formation (IF) is an attractive target for gold mineralization
- IF hosted Au deposits are well known throughout the world
- Largest is Homestake Mine, S. Dakota: 40+ Moz
- Similar structural setting to Musselwhite Mine (Newmont-Goldcorp; 7+ Moz in past production & Reserves), also in NW Ontario



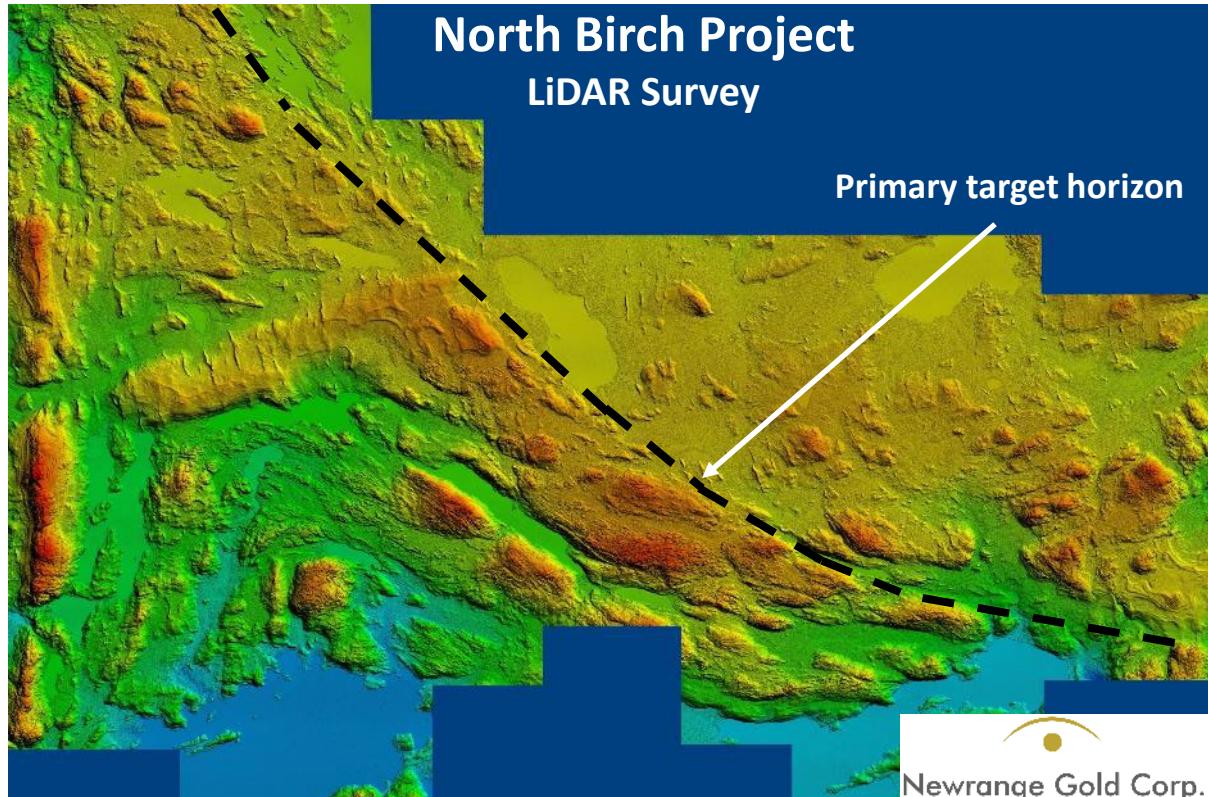
North Birch Folded & Sheared Iron Formation

- 3,850 ha covering the entire Iron Formation package
- 100% owned subject to 2% NSR
- Several structures cutting the IF
- Only a few kilometres from Argosy Mine & Kostynuk Mine - both show Au in IF
- Up to 35 g/t Au over 1.6m in historic drilling south of IF; 5.64 g/t Au in grab sample of pyritic IF at H Lake



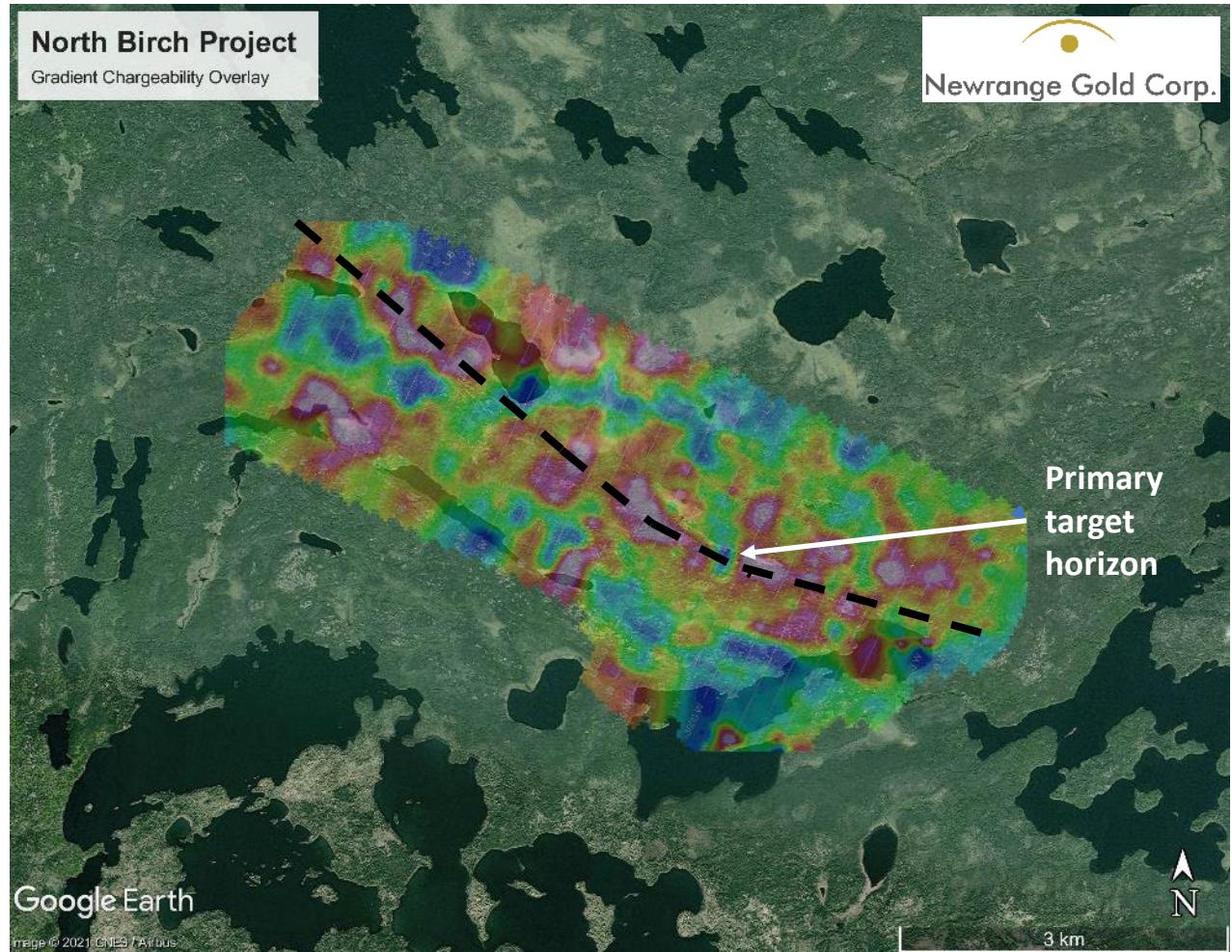
North Birch Folded & Sheared Iron Formation

- LiDAR survey flown in 2021 shows pronounced break in topographic features following the trace of the iron formation - interpreted as a shear zone, >8km long
- Iron formations are known to be excellent physical and chemical traps for gold mineralization
- As gold is present on the property as well as at the Argosy Mine and Springpole Deposit to the east, there is excellent potential for the North Birch iron formation to be mineralized also
- Other targets exist in the western portion of the property

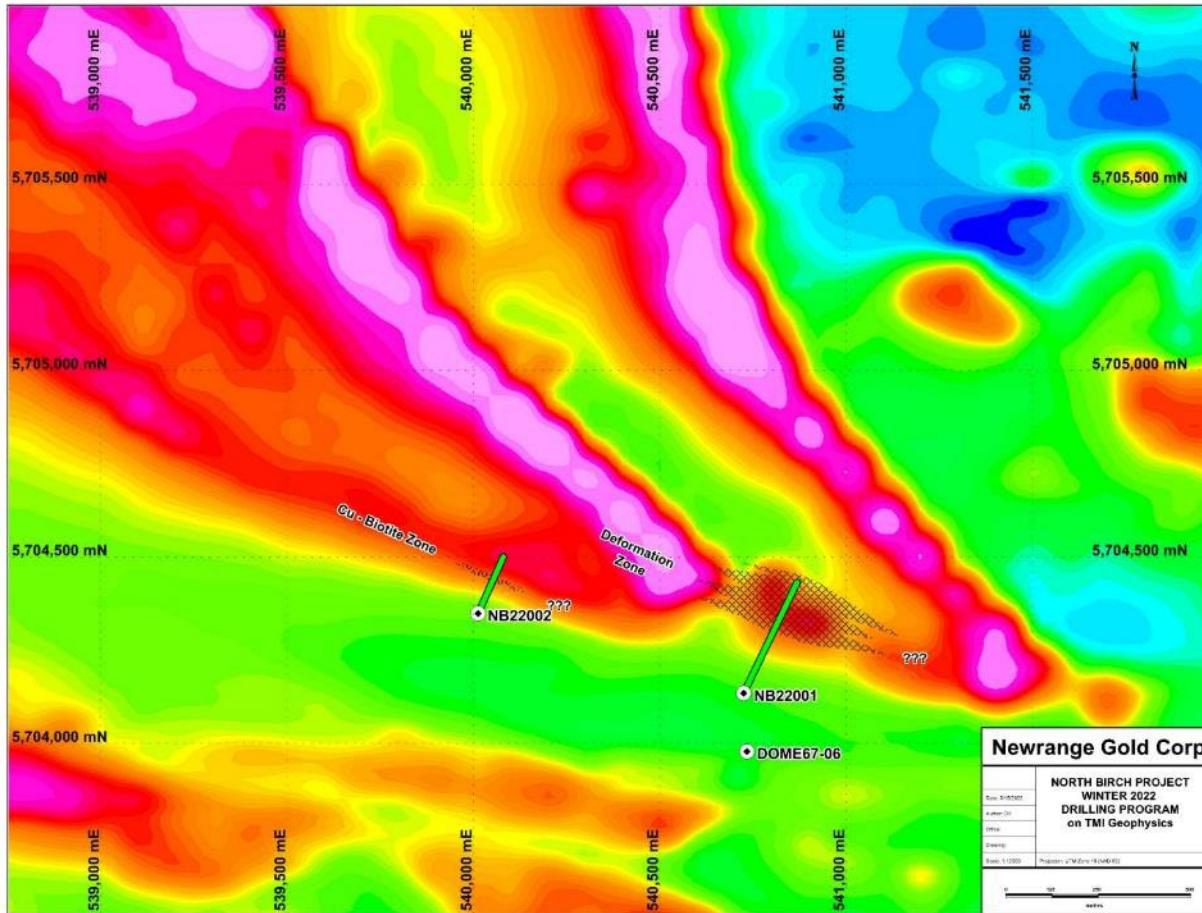


North Birch IP Survey

- 73.7 line kilometres of Induced Polarization over 7km of strike length
- Detected several strong chargeability anomalies along the Primary Target Horizon
- Discontinuous pattern suggests sulphide mineralization rather than lithological source
- Complexity of anomalies at east end could reflect folding of iron formation
- Several strong drill targets for follow up



First Two Holes Drilled on ‘Fold Nose’



- Hole NB22001 was drilled on the ‘nose’ of the fold structure and intersected a deformation zone >100 metres wide with folded IF, confirming structural interpretation

First Drill Hole Intersects Mineralized Structure

- **Quartz, carbonate, and biotite alteration** were observed in both holes and are common ingredients in Archean gold systems
- Locally **strong pyrite mineralization** occurs as disseminations and 'clots' within quartz veins and can be positive indicators for gold mineralization
- Hole bottomed in **sheared, mineralized rock** and needs to be drilled from the opposite direction to determine other 'side'
- **Gold and copper assays are anomalous and increase downhole** as shearing intensifies
- Hole NB22002 intersected chalcopyrite-pyrrhotite and strong biotite alteration but no significant deformation or gold assays

