

Pinnacle Silver and Gold Corp.

Detailed Share Structure

May 31, 2026**Number****Issued and Outstanding:****146,831,758****Options:****Exercise Price****Expiration**

3,500,000

\$0.05

Sep. 23, 2029

500,000

\$0.05

April 17, 2030

2,470,000

\$0.20

Feb. 4, 2029

Total Options:**6,470,000****Warrants:****Exercise Price****Expiration**

Regular Warrants

13,131,368

\$0.10

Aug. 7, 2027

7,632,500

\$0.06

Feb. 25, 2027

3,812,586

\$0.20

Dec. 18, 2027

5,457,746

\$0.20

Feb. 2, 2028

Finder Warrants

343,700

\$0.10

Aug. 7, 2027

21,000

\$0.20

Dec. 18, 2027

207,728

\$0.20

Feb. 2, 2028

Total Warrants:**30,606,628****Fully Diluted:****183,908,386**

Note: Finder Units give right to one share and one-half share purchase warrant.