



*Creating a New Americas-Focused
Silver-Gold Exploration and
Development Company*

CORPORATE PRESENTATION
June 2026

www.pinnaclesilverandgold.com

TSXV: PINN

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Forward Looking Statement

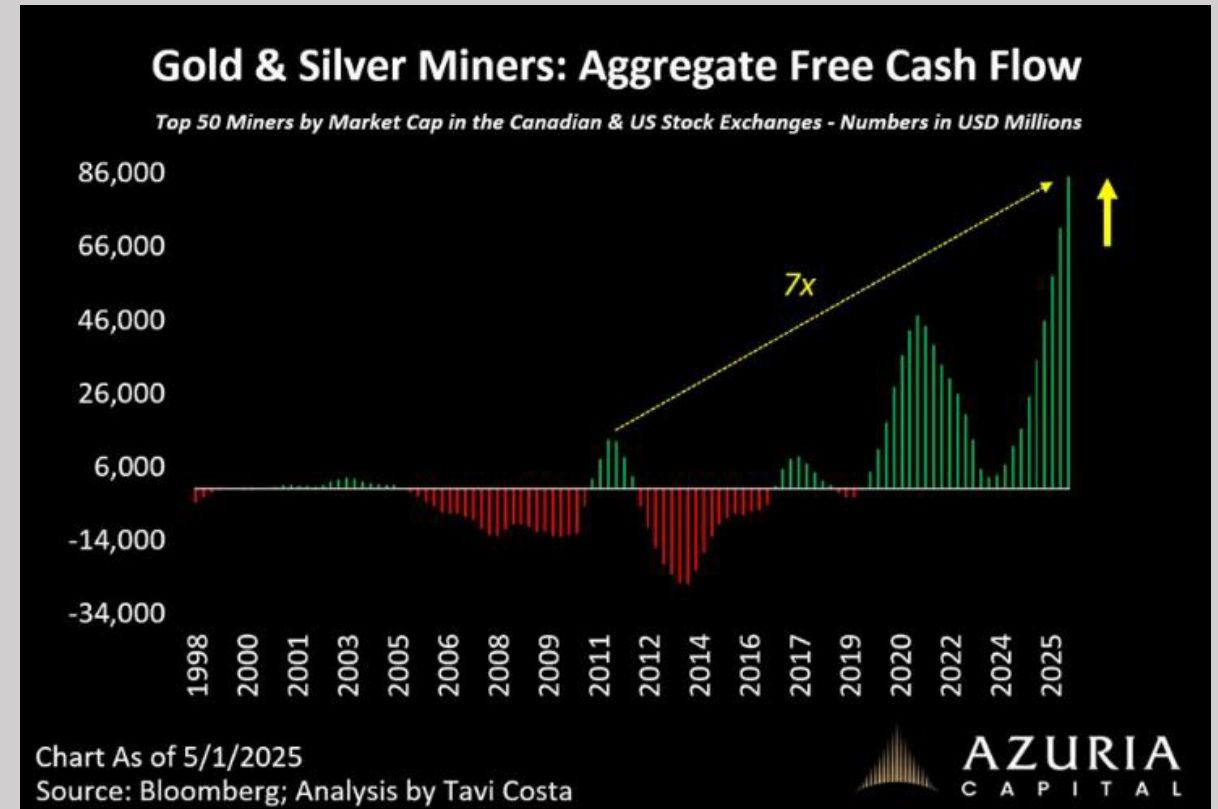
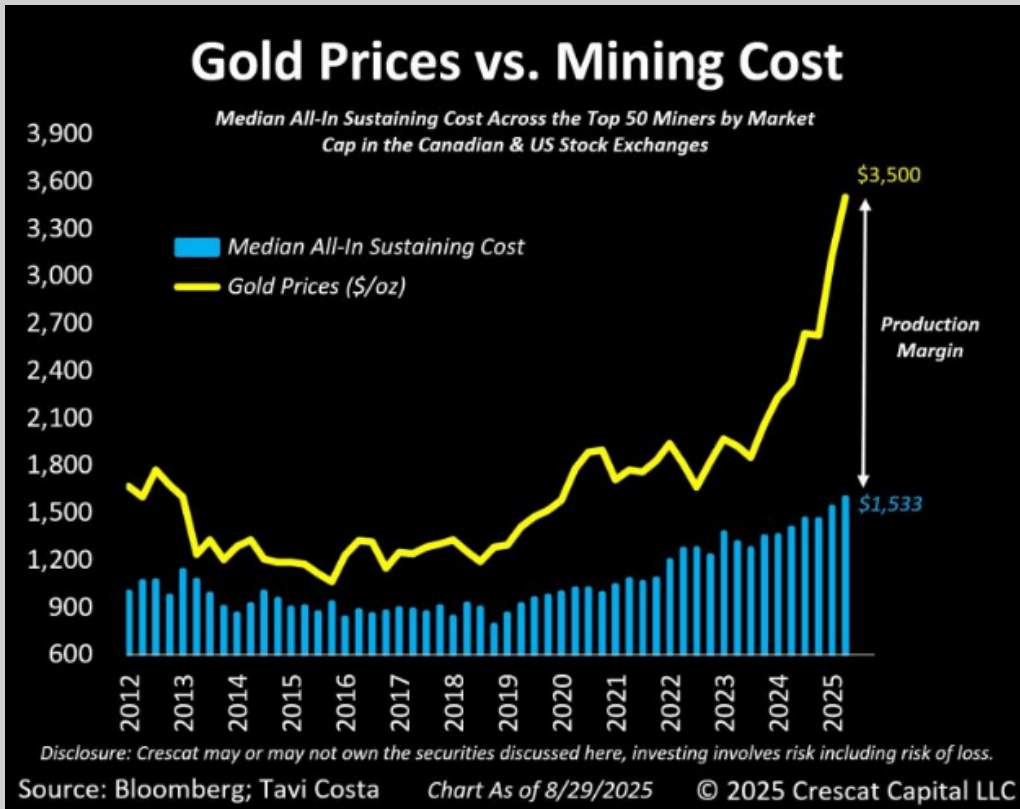


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Pinnacle Silver and Gold - Fast Track to Production



- **Focused on production** – build the company out of cash flow
- **High-grade underground mines** – better profit margins
- **Team** – Highly experienced with successful track record
- **Jurisdiction** – Prolific and established precious metal districts
- **Shareholder Value** – Strong insider ownership



- Record high gold and silver prices means that producers are making unprecedented profits and experiencing average profit margins of >US\$2,000 per ounce of gold
- Pinnacle is focused on rapidly commencing production and continuing to expand the project and the company out of cash flow as much as possible

- Acquire a **high-grade past-producing mine** and bring it back into production as quickly as possible
- **Highly experienced** board and management **team** with local expertise
- Use an advance on an **offtake agreement** to fund CAPEX and initial OPEX
- ‘Bootstrap’ the operation into small scale **production** and use **cash flow** to further develop the property and scale it up if desired
- Acquire additional projects that fit the same profile and can be advanced in a similar fashion – **El Potrero is just the first step**
- Structure the acquisitions, as with El Potrero, as ‘**staged earn-ins**’, with low up-front payments and subsequent payments to acquire 100% made out of cash flow

Board – Highly Experienced Team

Robert Archer, P.Geo.
President & CEO, Director



- More than **45 years' experience** in the mining industry, working throughout the Americas
- Co-founded and built Great Panther Mining Limited from concept to a mid-tier precious metals producer with \$600 M market cap
- Professional Geologist with an Honours BSc from Laurentian University in Sudbury, Ontario

Colin Jones,
Non-executive Director



- Principal Consultant for Orimco Resource Investment Advisors, Perth, Australia
- **45 years' experience** as a mining, exploration and consulting geologist in a number of different geological environments on all continents
- Mr. Jones holds a Bachelor of Science (Earth Sciences) degree from Massey University, NZ

Dave Salari, P.Eng.
Non-executive Director



- Metallurgical engineer with more than **45 years' experience** in mining and mineral processing
- Worldwide experience in the design, construction and operation of extractive metallurgical plants and is currently the President and CEO of DENM Engineering
- Mr. Salari holds a BAsC in Applied Science from the University of Toronto

Ron Schmitz,
Non-executive Director



- Principal and President of ASI Accounting Services Inc., providing administrative, accounting and office services to public and private companies
- Served as a Director and/or Chief Financial Officer of various public companies since 1997
- Associate of Commerce, Vancouver Island University

Management – Rebuilding In-country Team



Dave Cross, CPA, CGA CFO & Corporate Secretary

- Partner of Cross Davis and Company LLP Chartered Professional Accountants, specializing in accounting and management services for private and publicly-listed companies within the mining industry
- More than 21 years in the junior mining sector

Carlos Castro Project Manager

- Mining Engineer with more than **45 years' experience** in positions ranging from Mine Superintendent to General Manager of various mining operations with companies such as Peñoles, Luismin, Great Panther and First Majestic
- Supervised the construction of a 300 tonne per day processing plant in 7 months, which will be particularly relevant at El Potrero.
- Degree in Mining Engineering and Mineral Processing (Ingeniero de Minas y Plantas de Beneficio) from the University of Guanajuato

Jorge Ortega, P.Geo. Exploration Manager, QP

- Professional Geologist with a B.Sc. in Geological Engineering from the National Autonomous University of Mexico and an M.Sc. in Earth Sciences from Laval University in Quebec.
- 30 years' experience in all aspects of exploration in a variety of geological environments in Mexico, Canada, USA, Turkey, Peru, Chile and Germany.
- Since 2008, has held various positions in Mexico with Oro Silver, Alamos Gold, Great Panther and, most recently, as VP Exploration for Excellon Resources.

El Potrero Acquisition Terms – Staged Earn-In

- **Pinnacle can earn 100% subject to a 2% NSR**
- **Low up-front payments**
- **Will earn 50% upon commencing production**
- Balance of interest can be acquired over 2 years by making **staged cash payments out of cash flow**

Payment schedule – all payments optional after signing of Definitive Agreement (“DA”) (Feb 2025)

- On signing DA– US\$50,000 & 500,000 shares (pd)
- 8 months after DA – US\$200,000 & 1,000,000 shares (pd)
- 12 months after DA – US\$250,000 & 1,000,000 shares (pd)
- 15 months after DA – US\$250,000 (pd)
- 18 months after DA – US\$250,000

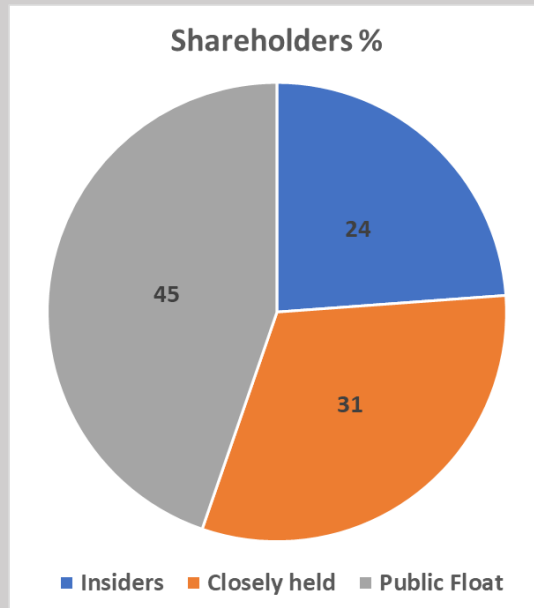
Production Milestones

- On commencing production – US\$1,000,000 – 50% ownership
- 1 year after commencing production - US\$1,500,000 – additional 20%
- 2 years after commencing production - US\$3,000,000 – additional 20%
- Upon achieving 90%, vendor has option to participate or convert 10% to 2% NSR
- Contingent payment on establishing 350,000 Au eq oz resource - US\$1,000,000 & 1,000,000 shares

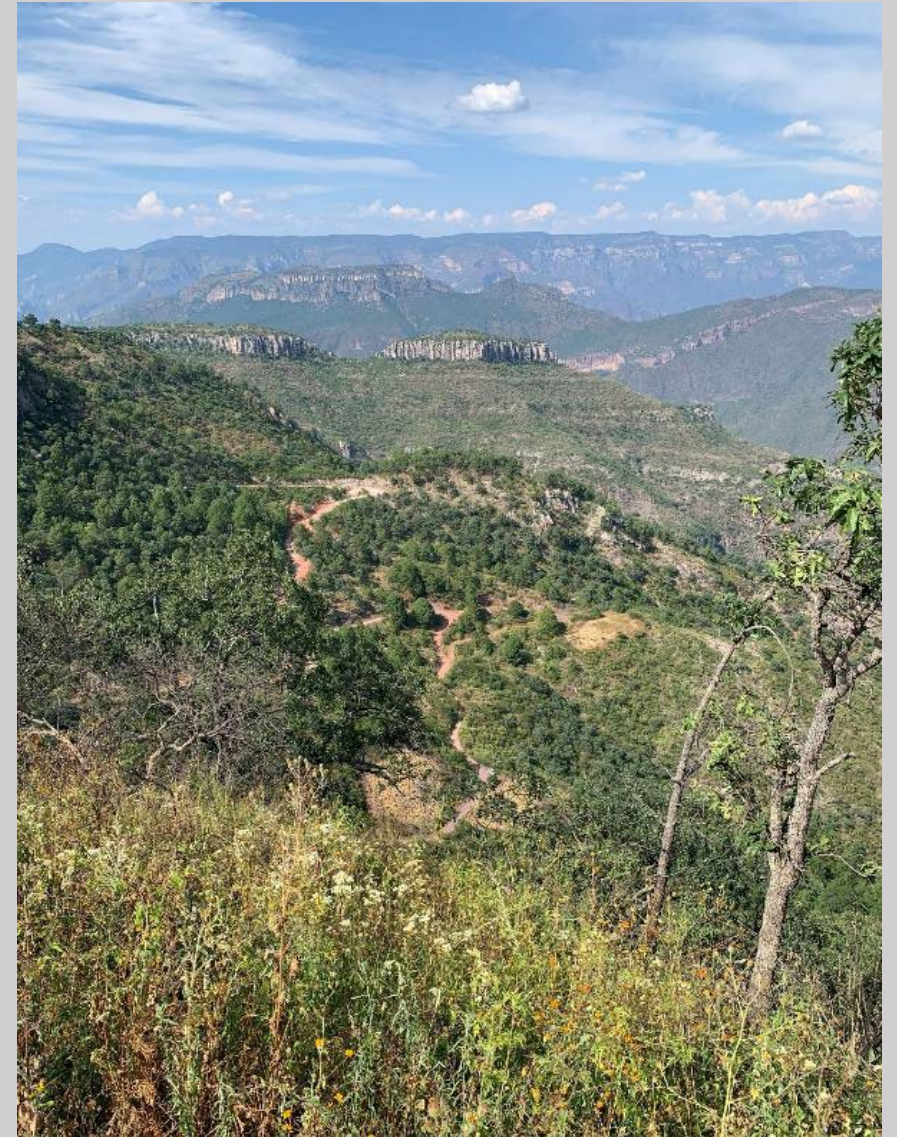
Share Structure

	No. Shares
Shares Issued	146,831,758
Warrants	30,606,628
Options	6,470,000
Shares Fully Diluted*	183,908,386

As of May 31, 2026



- 52 week Hi-Lo: \$0.19 - \$0.05
- Recent share price CA\$0.11
- Market Cap ~CA\$16 million
- Ave trading volume: 5.7 M shares/month



El Potrero Gold-Silver Project – Sierra Madre Belt



- Past producing (1989 - 1990) gold-silver mine in the heart of Mexico's Sierra Madre Belt, one of the most prolific gold-silver producing regions in the world

El Potrero – ‘In the shadow of a headframe’



- High-profile address - 4 operating mines within a 35 km radius
 - Cienega (Fresnillo) - 4,000 tpd Au-Ag-Pb-Zn
 - Tahuehueto (Luca Mining) - 1,000 tpd Au-Ag-Cu-Pb-Zn
 - Topia (Guanajuato Silver) - 250 tpd Ag-Au-Pb-Zn
 - San Geronimo (private) - 150 tpd Ag-Pb-Zn

El Potrero – Excellent Infrastructure



- Historical mines and plant have road access, powerline within 3.3 km and water in river valley below

El Potrero – Plant on Site

- 100 tpd plant on site can be rebuilt at low cost
- Crushing, milling, vat leach cyanidation and Merrill Crowe circuits
- Metallurgical tests imply head grades of about 7.7 g/t Au & 116 g/t Ag
- Gold recovery exceeds 97% in preliminary met tests
- Dry stack tailings storage facility
- Permitting has been initiated



El Potrero – High Grade

- 3 small-scale mines over 500 m strike length; cleaned and systematically channel sampled
- ~900 underground samples taken
- Veins display local high-grade Au-Ag mineralization in the form of **grey-black ginguro bands** (electrum & silver sulphides) and fine **Visible Gold**
- Up to 50.3 g/t Au and 269 g/t Ag over 1.7 m

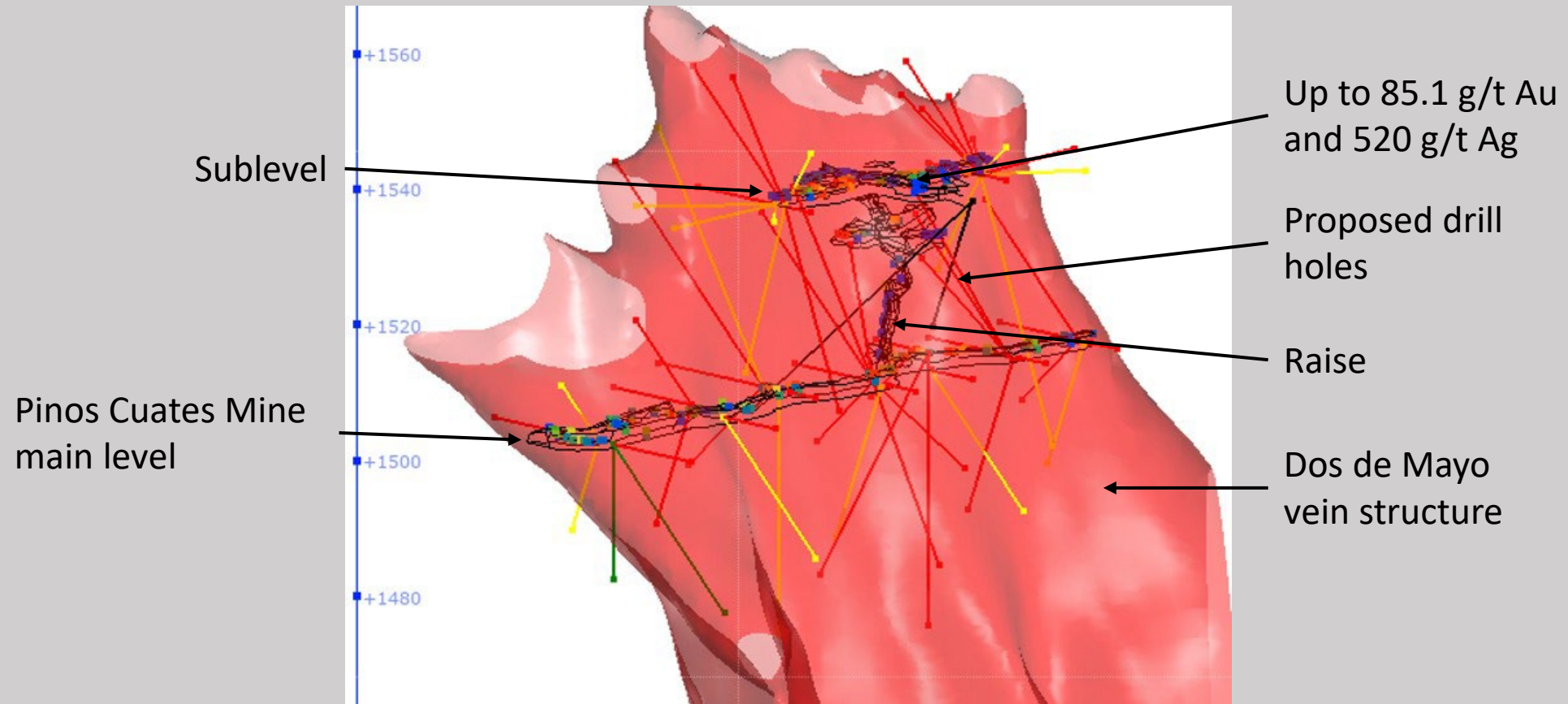


El Potrero – Preparing for Underground Drilling



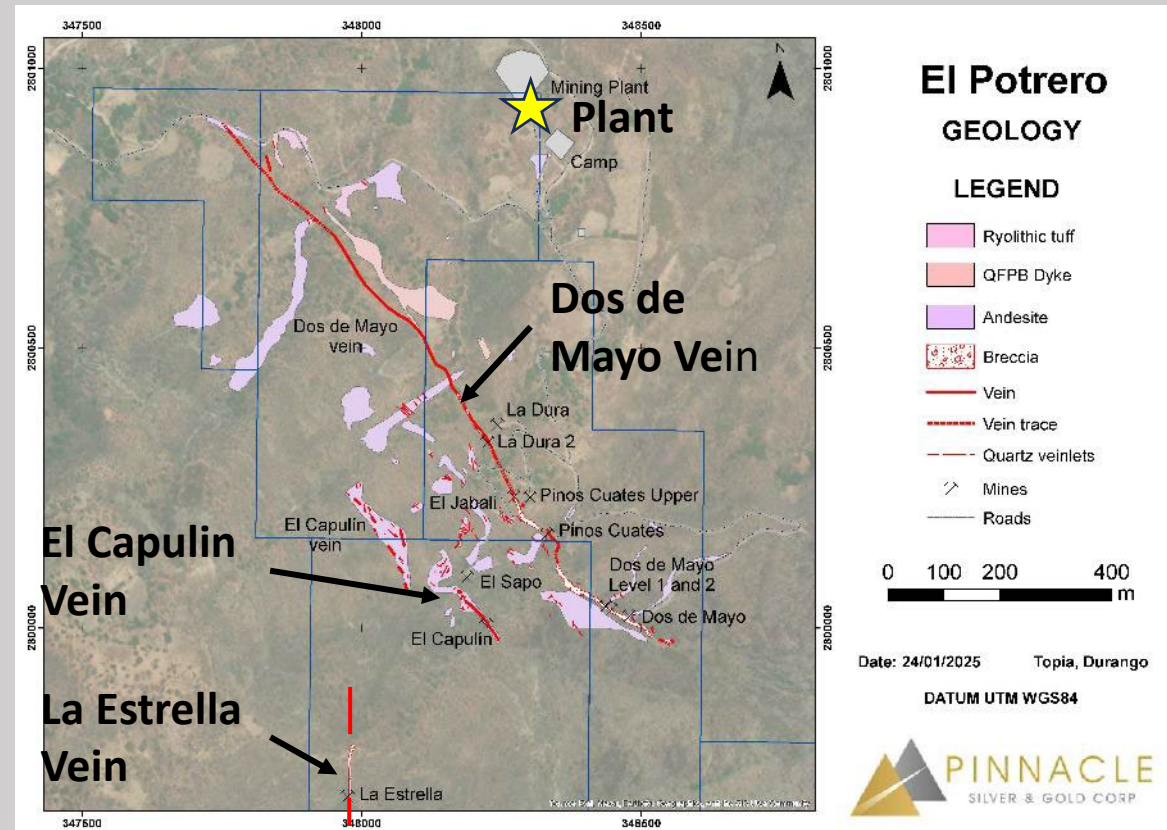
- Stations for underground drill holes have been laid out
- Mining contractor is enlarging accessways and drill stations
- Rock bolts and screening are being added to improve safety conditions prior to drilling

El Potrero – Underground Delineation Drilling



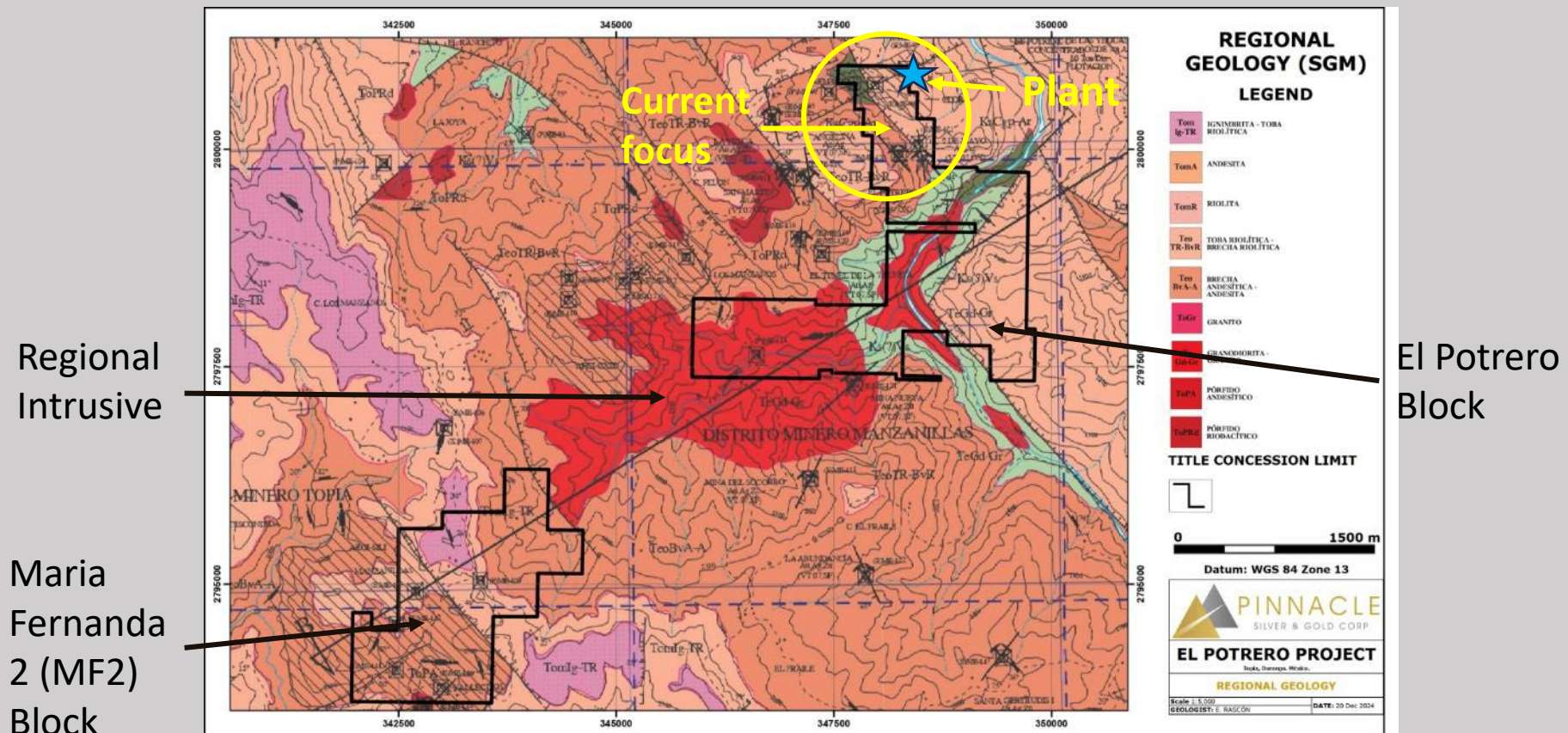
- 3D models have been prepared for each of the 3 historic mines
- Approximately 2,500 metres in ~100 holes, ranging from 20-25 metres in length
- Delineation of mineralized zones will lead to resource estimate & preliminary mine plan

El Potrero – Extensive Vein System



- Main Dos de Mayo vein structure has been traced for 1,600 metres
- 3 principal mines along 500 m strike length of Dos de Mayo will be initial focus for production
- Other veins like El Capulin and La Estrella indicate larger system with potential to expand

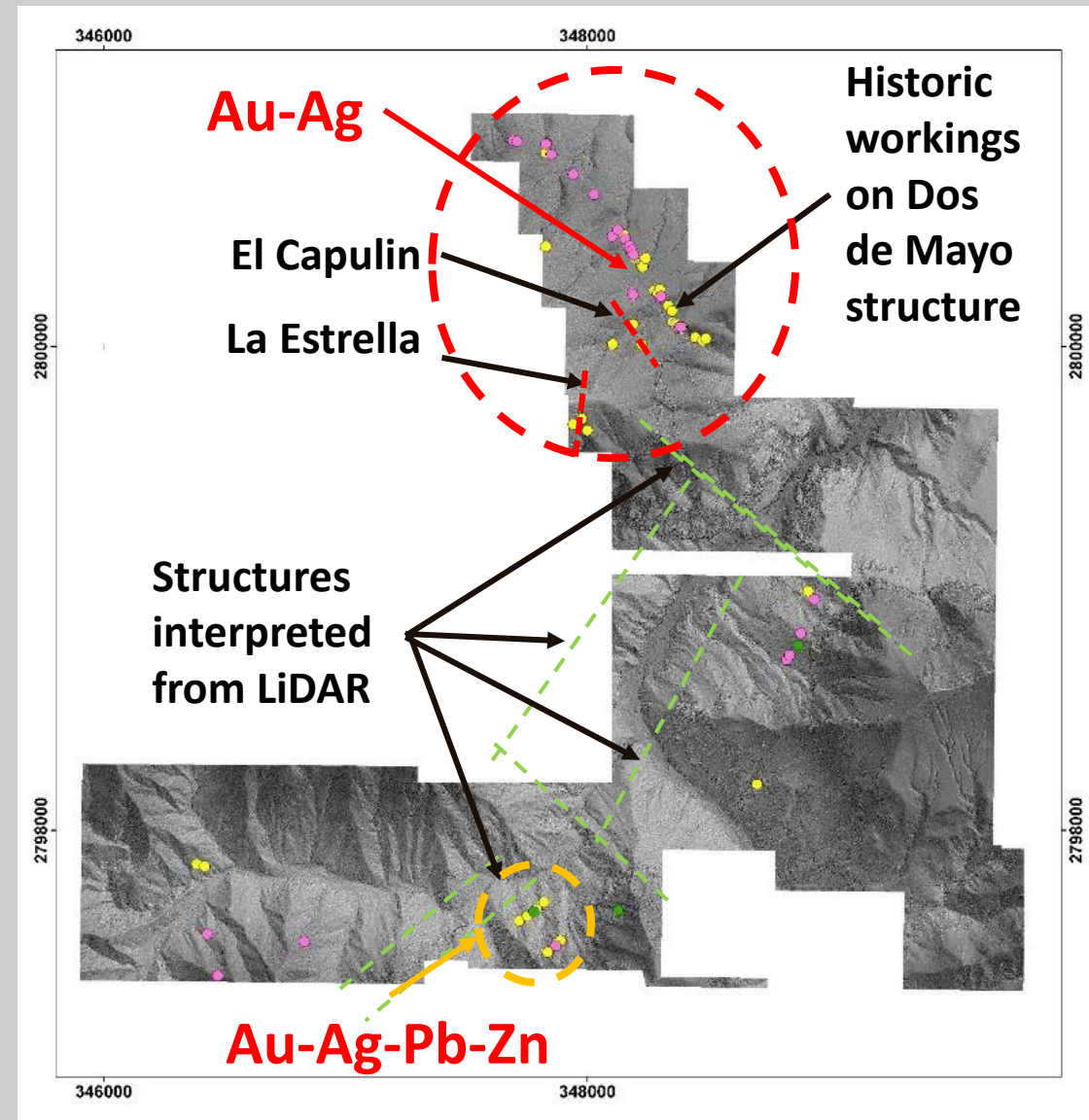
El Potrero – LiDAR Survey Completed Over Entire 11 km²



- Plant & historic mines in northern 10% of property
- Rest of property never explored but has potential for additional vein systems and intrusive-related mineralization
- Airborne LiDAR survey identified structures and obscured historic workings

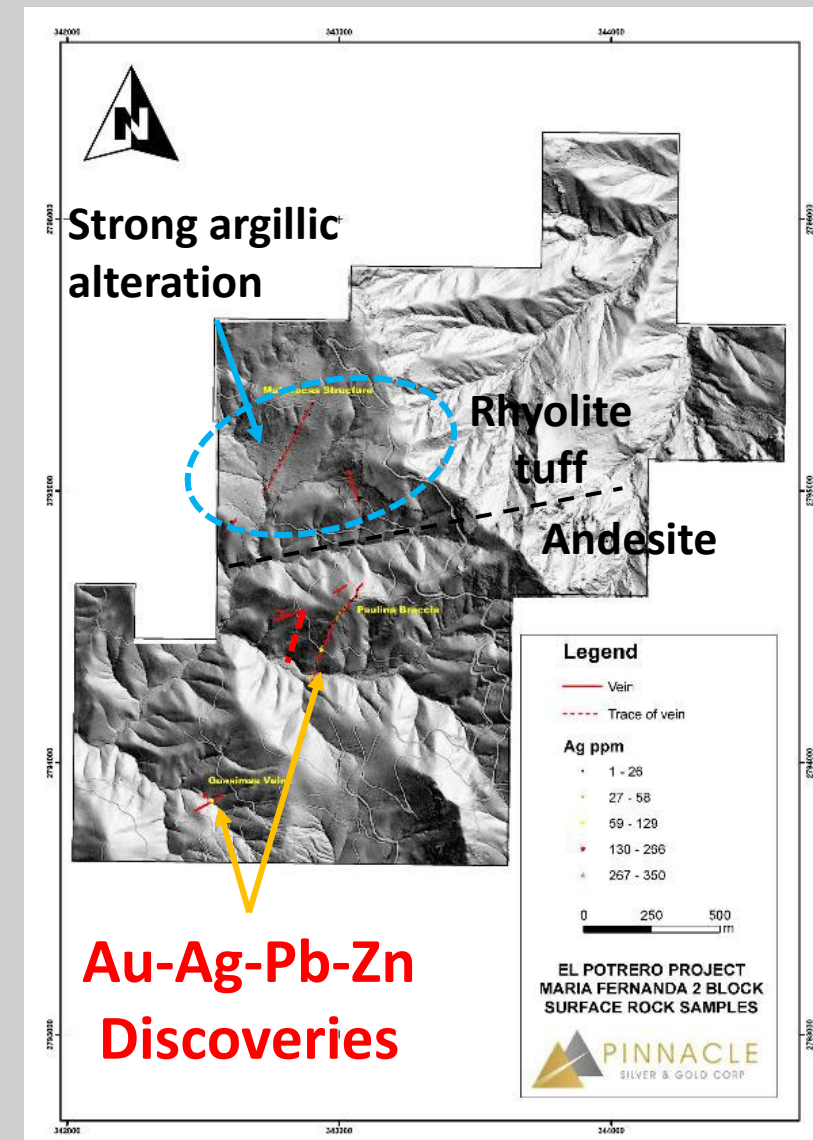
El Potrero – LiDAR Survey: El Potrero Block

- Main trend of Au-Ag Dos de Mayo vein structure, El Capulin and La Estrella stand out on the LiDAR
- 3 shafts, 50 adits and 29 prospecting pits identified over the claim block
- Discovered NE-trending Au-Ag-Pb-Zn mineralization in south-central area
- Small artisanal workings called “Minas Nuevas”- 0.252 g/t Au, 1,159 g/t Ag, 4.72% Pb, 0.10% Zn over 0.35m
- NE-trending structures continue on the other side of river – **potential to expand**



El Potrero –MF2 Block Ag-Pb-Zn Discovery

- Never been previously explored yet **3 shafts, 14 adits and 22 prospecting pits** identified by LiDAR
- **Discovery** of NE trending breccia veins with **Au-Ag-Pb-Zn** over **1100 m strike length**
- Artisanal mines with up to **3.21 g/t Au, 349 g/t Ag, 3.49% Pb and 5.30% Zn** in old dumps
- **Only 4 km from Topia Mine**
- **6.5 km from Minas Nuevas** on Potrero block, underscoring **district scale potential**
- **Excellent infrastructure** - road from Topia and powerline pass within a few hundred metres



Significant Re-rating Opportunity

- Pinnacle is extremely undervalued compared to other junior producers & developers
- El Potrero presents several opportunities for a re-rating over the next 12-18 months
- Second acquisition will create additional upside

Junior Developers & Producers by Market Cap (in \$millions)



Next Steps – Catalysts and Milestones

- Continued surface & underground **mapping and sampling**, including follow up on **new Ag-Pb-Zn zones**
- Continuing **permitting** process
- Complete **underground rehabilitation**
- Underground and surface **diamond drilling** → internal **resource** & preliminary **mine plan**
- Continued **metallurgical testing** → **redesign of plant** & complete cost & time requirements for restart
- **Extension of power line** to plant site
- **Formal production decision** by Q4 2026
- Agreement for **offtake agreement & project financing** with metal trader
- Evaluate **additional acquisition opportunities**

Creating a New Precious Metal Producer with a Proven Business Model

- Start with small-scale production; Expand resources & production
- Build company out of cash flow rather than dilutive financings
- Management has successful track record in doing this

Silver and Gold in the Americas

- Top-tier silver and gold producing countries
- Favourable mining jurisdictions with potential for new discoveries

High-Grade Underground Mines

- Lower CAPEX; Better profit margins; Buffer against metal price volatility
- Smaller footprint, easier & faster to permit

Potential for district-scale discovery & new acquisitions



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