



*An Americas-Focused Silver-Gold
Development Company*

CORPORATE PRESENTATION
August 2026

www.pinnaclesilverandgold.com

TSXV: PINN

OTCQB: PSGCF

FSX: P9J

Forward Looking Statement

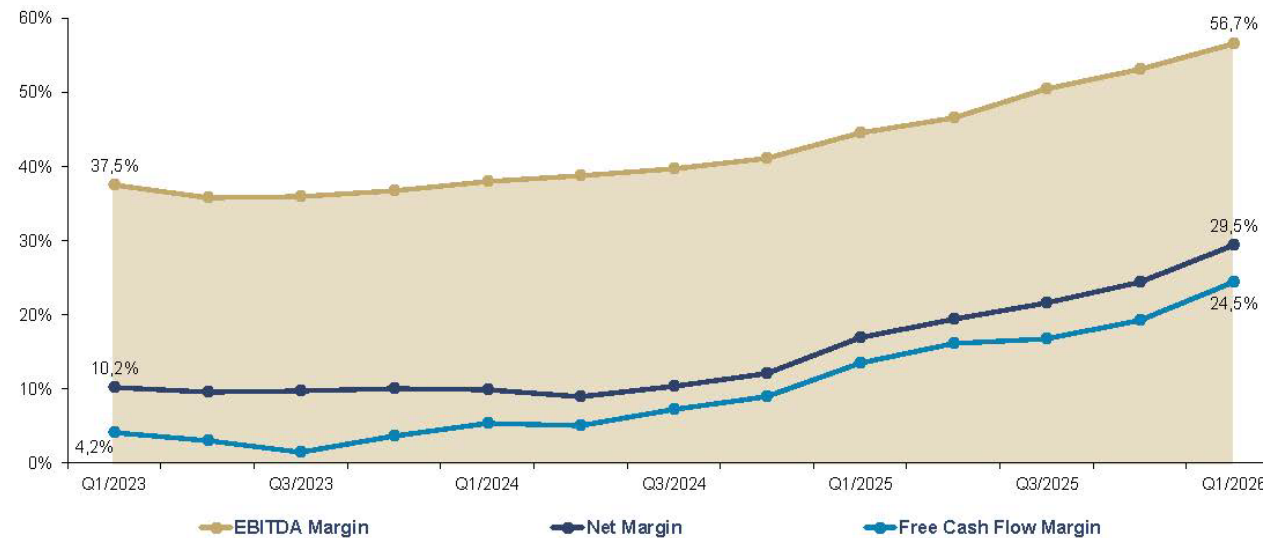


Except for historical information contained herein, this presentation contains forward looking statements including, but not limited to, comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Although Pinnacle Silver and Gold believes that such expectations are reasonable, there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. You are cautioned not to place undue reliance on any such forward looking statements, whether made in this presentation or in any question and answer period related to this presentation.

- **Focused on production** – build the company out of cash flow
- **High-grade underground mines** – better profit margins, smaller footprint
- **Team** – Highly experienced with successful track record
- **Prolific precious metal districts** – Sierra Madre, MX and Red Lake, ON
- **Shareholder Value** – Strong insider ownership

Profitability of the Gold Mining Sector Increased Significantly GDX (LTM), Margins, Q1/2023–Q1/2026

IGWT
Report



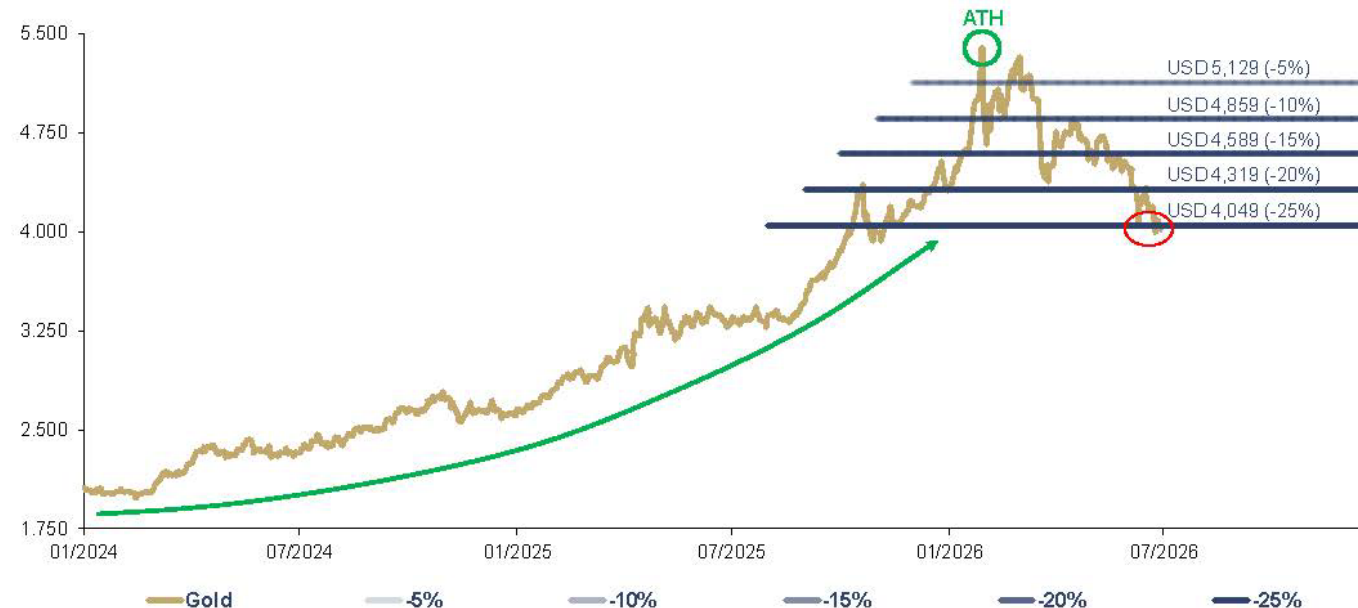
Source: FactSet, Incrementum AG



- Record high gold and silver prices means that producers are making unprecedented profits and experiencing average profit margins of >US\$2,000 per ounce of gold
- Pinnacle is focused on rapidly commencing production and continuing to expand the project and the company out of cash flow as much as possible

Short-Term Outlook: Gold at a Crossroads as the -25% Correction Target Is Reached and Middle East Tensions Ease

Gold, in USD, 01/2024–06/2026



Source: LSEG, Incrementum AG



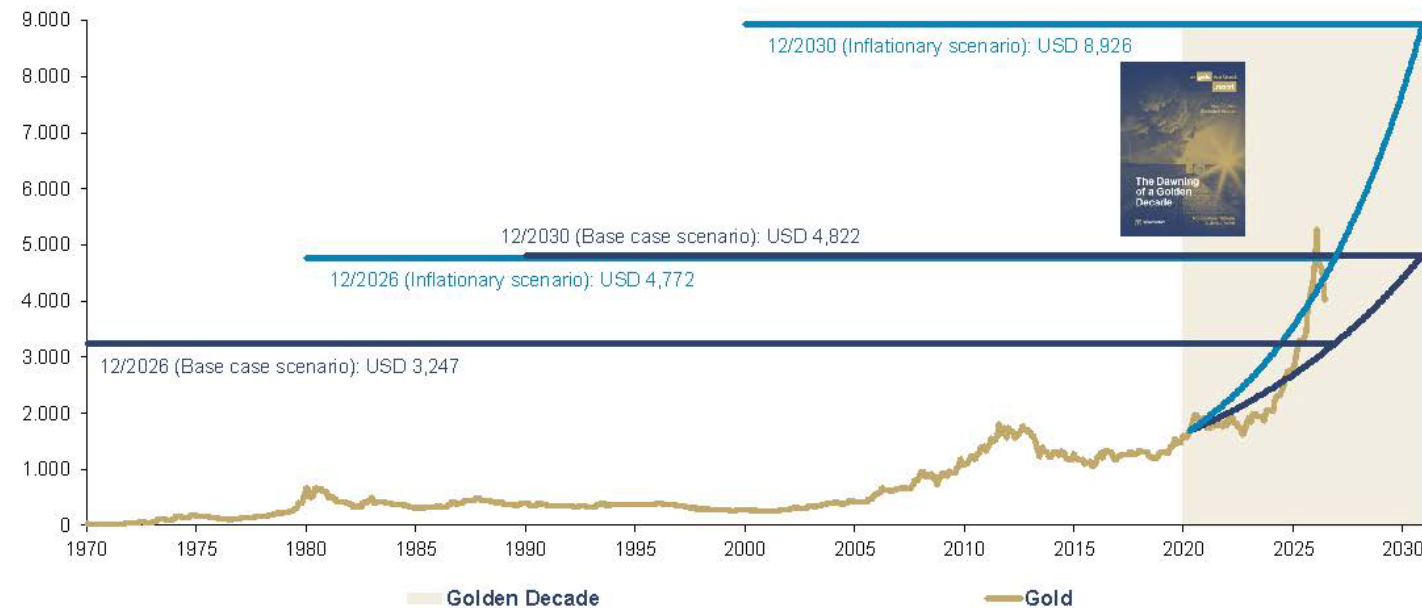
- Gold has corrected on profit-taking, geopolitical issues, interest rates, etc. after run-up to all-time high
- Likely to consolidate for a while before resuming uptrend

Gold: Long-Term Uptrend

The Golden Decade Is Still Underway – Our Inflationary Scenario Is Becoming Increasingly Realistic

Intermediate Status of the Gold Price Projection until 2030: Gold, in USD, 01/1970–12/2030

IGWT
Report



Source: LSEG, Incrementum AG

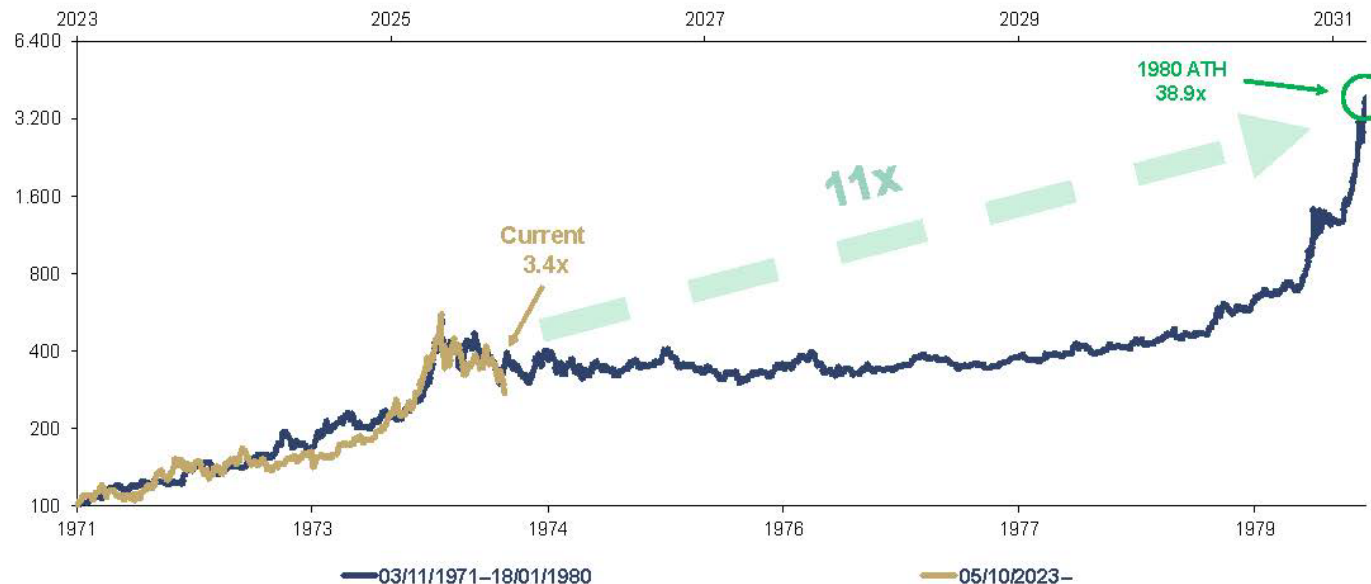


- All the fundamentals that are driving this uptrend are still intact and will continue to be so for years to come

Silver: Predictable Trading Pattern

Silver in a New Secular Bull Market? The Comparison with the 1970s

Silver (log), in USD, 100 = 11/03/1971, and 100 = 10/05/2023, 11/1971–06/2026



Source: FactSet, LSEG, Incrementum AG



- Silver consistently trades in a 'hockey-stick pattern' – period of consolidation followed by a parabolic rise and ~50% correction; then the cycle repeats
- Price is largely investment driven, especially during sharp increases

- Acquire a **high-grade past-producing mine** and bring it back into production as quickly as possible
- **Highly experienced** board and management **team** with local expertise
- **Auramet Capital Partners** appointed as **Lead Financier** for US\$5 million of **non-dilutive funding** for CAPEX and initial OPEX
- 'Bootstrap' the operation into small scale **production** and use **cash flow** to further develop the property and scale it up if desired
- Acquire additional projects that fit the same profile and can be advanced in a similar fashion – **El Potrero is just the first step**
- Structure the acquisitions, as with El Potrero, as '**staged earn-ins**', with low up-front payments and subsequent payments to acquire 100% made out of cash flow

Board – Highly Experienced Team

Robert Archer, P.Geo.
President & CEO, Director



- More than **45 years' experience** in the mining industry, working throughout the Americas
- Co-founded and built Great Panther Mining Limited from concept to a mid-tier precious metals producer with \$600 M market cap
- Professional Geologist with an Honours BSc from Laurentian University in Sudbury, Ontario

Colin Jones,
Non-executive Director



- Principal Consultant for Orimco Resource Investment Advisors, Perth, Australia
- **45 years' experience** as a mining, exploration and consulting geologist in a number of different geological environments on all continents
- Mr. Jones holds a Bachelor of Science (Earth Sciences) degree from Massey University, NZ

Dave Salari, P.Eng.
Non-executive Director



- Metallurgical engineer with more than **45 years' experience** in mining and mineral processing
- Worldwide experience in the design, construction and operation of extractive metallurgical plants and is currently the President and CEO of DENM Engineering
- Mr. Salari holds a BASc in Applied Science from the University of Toronto

Ron Schmitz,
Non-executive Director



- Principal and President of ASI Accounting Services Inc., providing administrative, accounting and office services to public and private companies
- Served as a Director and/or Chief Financial Officer of various public companies since 1997
- Associate of Commerce, Vancouver Island University

Management – Rebuilding In-country Team



Dave Cross, CPA, CGA CFO & Corporate Secretary

- Partner of Cross Davis and Company LLP Chartered Professional Accountants, specializing in accounting and management services for private and publicly-listed companies within the mining industry
- More than 21 years in the junior mining sector

Carlos Castro Project Manager

- Mining Engineer with more than **45 years' experience** in positions ranging from Mine Superintendent to General Manager of various mining operations with companies such as Peñoles, Luismin, Great Panther and First Majestic
- Supervised the construction of a 300 tonne per day processing plant in 7 months, which will be particularly relevant at El Potrero.
- Degree in Mining Engineering and Mineral Processing (Ingeniero de Minas y Plantas de Beneficio) from the University of Guanajuato

Jorge Ortega, P.Geo. Exploration Manager, QP

- Professional Geologist with a B.Sc. in Geological Engineering from the National Autonomous University of Mexico and an M.Sc. in Earth Sciences from Laval University in Quebec.
- 30 years' experience in all aspects of exploration in a variety of geological environments in Mexico, Canada, USA, Turkey, Peru, Chile and Germany.
- Since 2008, has held various positions in Mexico with Oro Silver, Alamos Gold, Great Panther and, most recently, as VP Exploration for Excellon Resources.

El Potrero Acquisition Terms – Staged Earn-In

- **Pinnacle can earn 100% subject to a 2% NSR**
- **Low up-front payments**
- **Will earn 50% upon commencing production**
- Balance of interest can be acquired over 2 years by making **staged cash payments out of cash flow**

Payment schedule – all payments optional after signing of Definitive Agreement (“DA”) (Feb 2025)

- On signing DA– US\$50,000 & 500,000 shares (pd)
- 8 months after DA – US\$200,000 & 1,000,000 shares (pd)
- 12 months after DA – US\$250,000 & 1,000,000 shares (pd)
- 15 months after DA – US\$250,000 (pd)
- 18 months after DA – US\$250,000

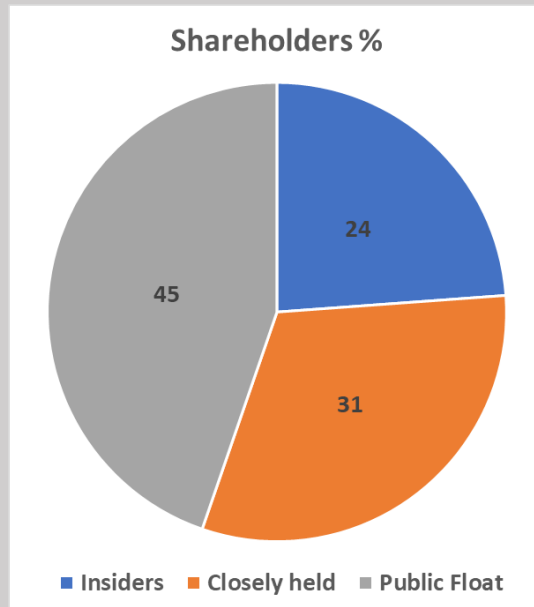
Production Milestones

- On commencing production – US\$1,000,000 – 50% ownership
- 1 year after commencing production - US\$1,500,000 – additional 20%
- 2 years after commencing production - US\$3,000,000 – additional 20%
- Upon achieving 90%, vendor has option to participate or convert 10% to 2% NSR
- Contingent payment on establishing 350,000 Au eq oz resource - US\$1,000,000 & 1,000,000 shares

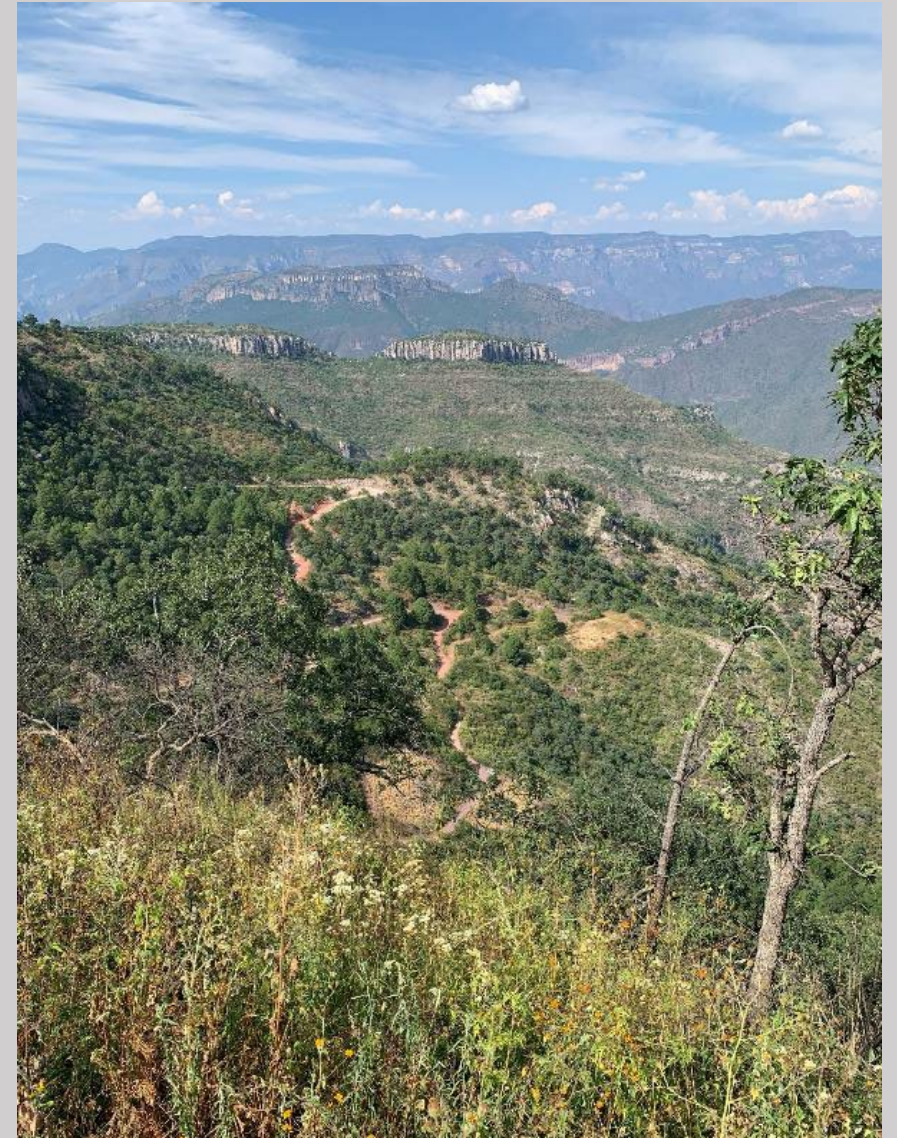
Share Structure

	No. Shares
Shares Issued	152,759,758
Warrants	33,639,129
Options	6,470,000
Shares Fully Diluted*	192,868,887

As of Aug. 7, 2026



- 52 week Hi-Lo: \$0.19 - \$0.05
- Recent share price CA\$0.11
- Market Cap ~CA\$16 million
- Ave trading volume: 5.7 M shares/month



El Potrero Gold-Silver Project – Sierra Madre Belt



- Past producing (1989 - 1990) gold-silver mine in the heart of Mexico's Sierra Madre Belt, one of the most prolific gold-silver producing regions in the world

El Potrero – ‘In the shadow of a headframe’



- High-profile address - 4 operating mines within a 35 km radius
 - Cienega (Fresnillo) - 4,000 tpd Au-Ag-Pb-Zn
 - Tahuehueto (Luca Mining) - 1,000 tpd Au-Ag-Cu-Pb-Zn
 - Topia (Guanajuato Silver) - 250 tpd Ag-Au-Pb-Zn
 - San Geronimo (private) - 150 tpd Ag-Pb-Zn

El Potrero – Excellent Infrastructure



- Historical mines and plant have road access, powerline within 3.3 km and water in river valley below

El Potrero – Plant on Site

- 100 tpd plant on site can be rebuilt at low cost
- Crushing, milling, vat leach cyanidation and Merrill Crowe circuits
- Metallurgical tests imply **head grades of about 7.7 g/t Au & 116 g/t Ag**
- **Gold recovery exceeds 97%** in preliminary met tests
- Dry stack tailings storage facility
- Permitting has been initiated

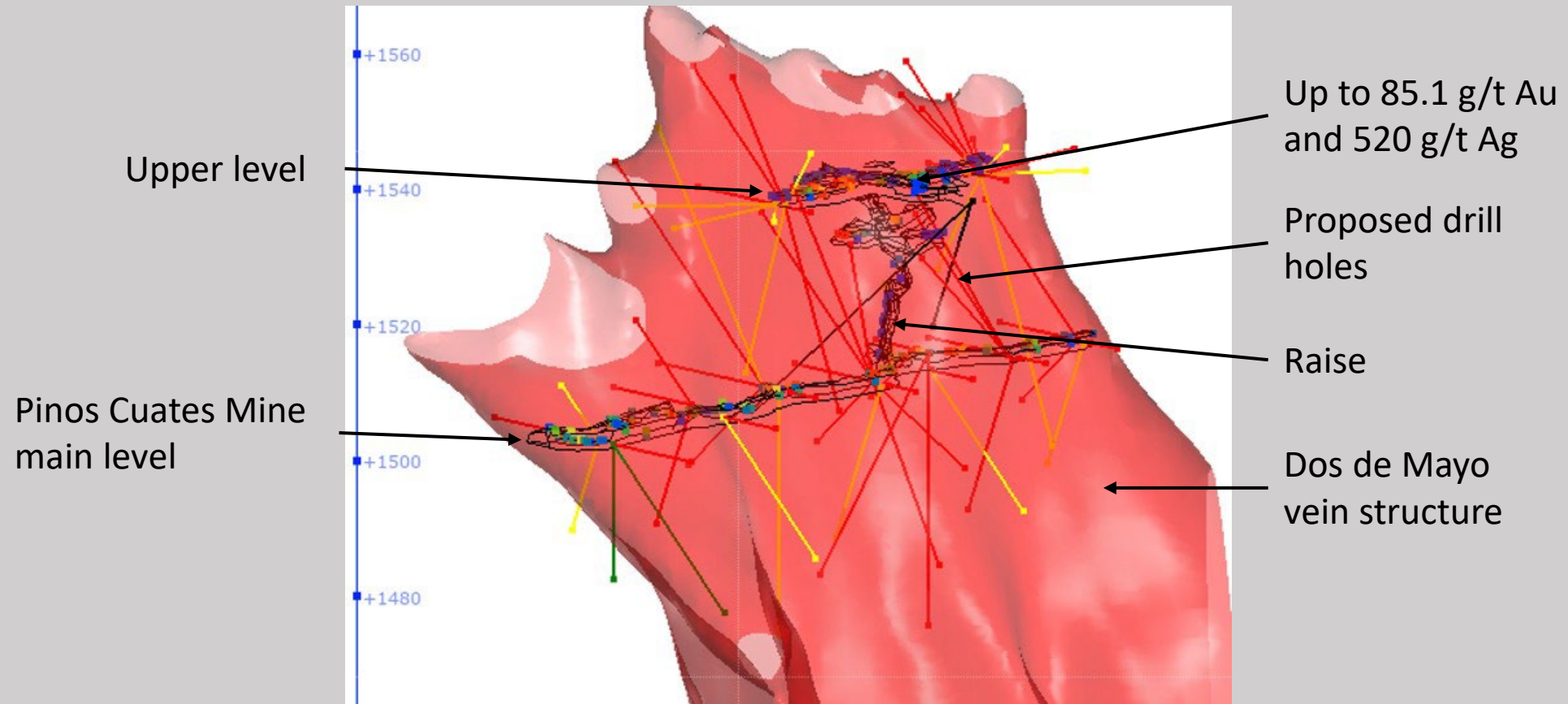


El Potrero – High Grade

- 3 small-scale mines over 500 m strike length; cleaned and systematically channel sampled
- >1,00 underground samples taken
- Veins display local high-grade Au-Ag mineralization in the form of **grey-black ginguro bands** (electrum & silver sulphides) and fine **Visible Gold**
- Up to 50.3 g/t Au and 269 g/t Ag over 1.7 m



El Potrero – Underground Delineation Drilling



- 3D models have been prepared for each of the 3 historic mines
- Approximately 2,500 metres in >100 holes, averaging about 25 metres in length
- Delineation of mineralized zones will lead to resource estimate & preliminary mine plan

El Potrero – Underground Delineation Drilling

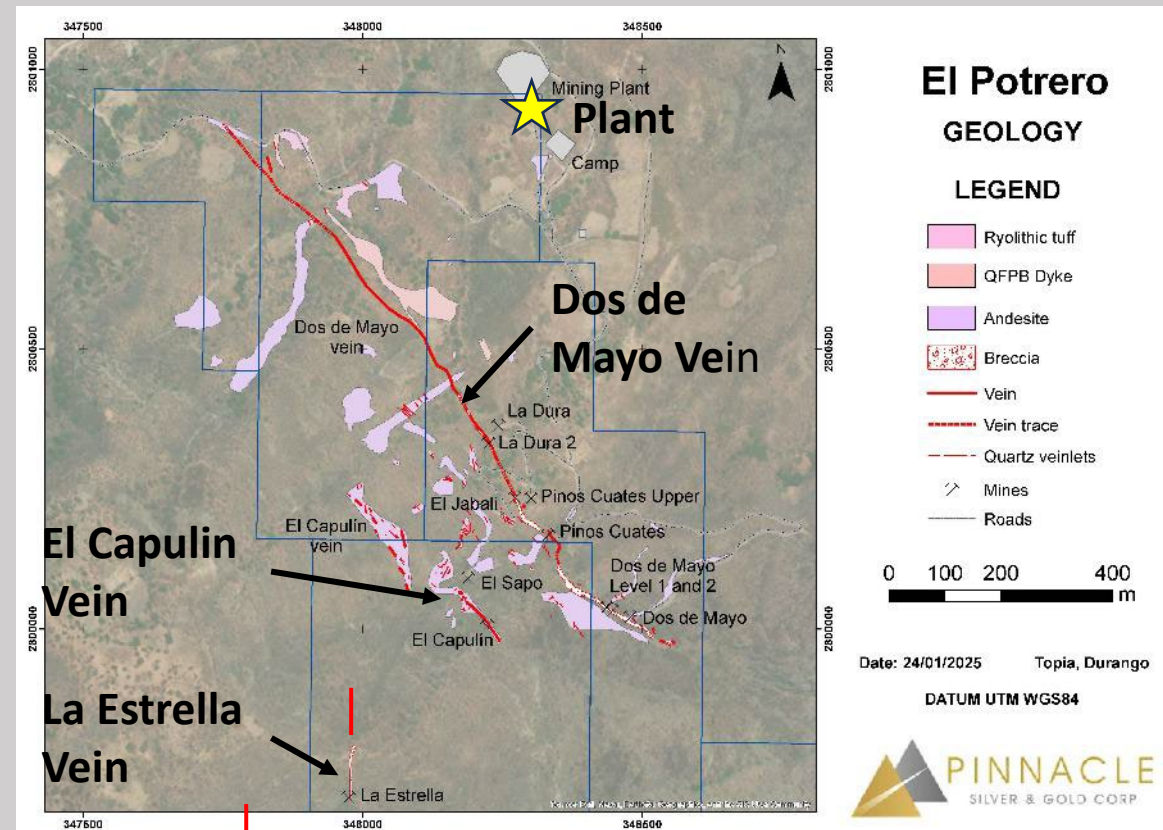


- 3D models have been prepared for each of the 3 historic mines
- Approximately 2,500 metres in >100 holes, averaging about 25 metres in length
- Transition to surface drilling in September-October
- Delineation of mineralized zones will lead to resource estimate & preliminary mine plan

El Potrero – Systematically De-Risking Project

- **Auramet Capital Partners, LLP appointed as Lead Project Financier**
 - **up to US\$5 million to cover CAPEX** for plant rebuild, mine rehabilitation, powerline extension & tailings storage facility (TSF) construction
- Feasibility study for **powerline extension** complete
- **Environmental permitting underway** for plant, mine, TSF, powerline, water
- **Flowsheet for plant** being refined, **water balance and electrical** requirements being finalized
- Agreement with **local community** in progress
- **Permit for surface drilling** expected in July

El Potrero – Extensive Vein System



- Main Dos de Mayo vein structure has been traced for 1,600 metres
- 3 principal mines along 500 m strike length of Dos de Mayo will be initial focus for production
- Other veins like El Capulin and La Estrella indicate larger system with potential to expand

La Estrella Vein – Priority Drill Target



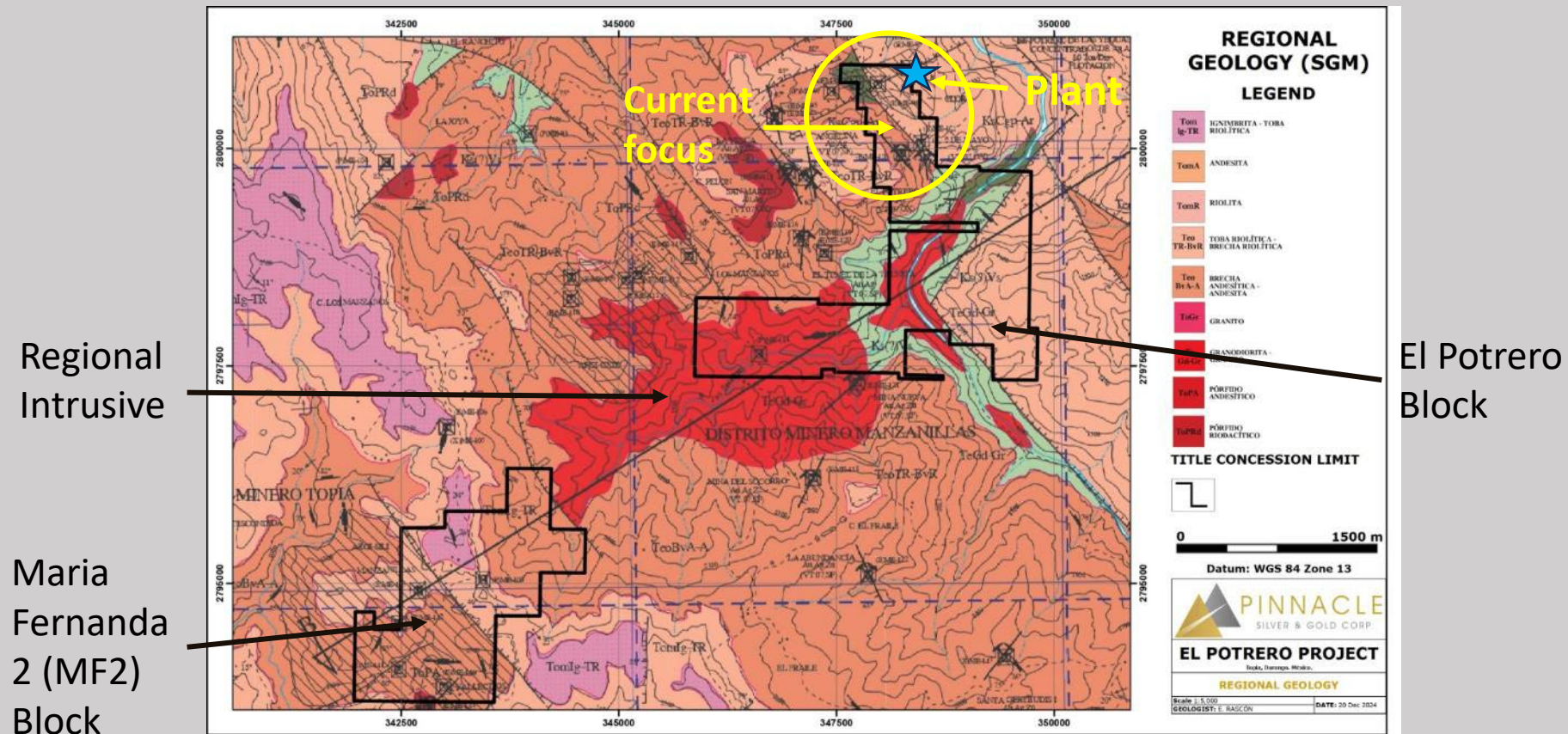
- ~500m from main Dos de Mayo vein & 500m higher in elevation – depth potential
- Traced for ~400m along strike and 200m vertical – tonnage potential
- 5.49 g/t Au and 48 g/t Ag over an average width of 0.72 m & strike length of 12 m
- 1.87 g/t Au and 51 g/t Ag over an average width of 1.1 m & strike length of 22.5 m

El Capulin Vein – Mid-term Production Potential



- ~200m SW of Dos de Mayo mines and road accessible
- ~150m higher in elevation – good vertical potential
- 375m strike length so far
- Grades appear to be more consistent – needs to be drilled

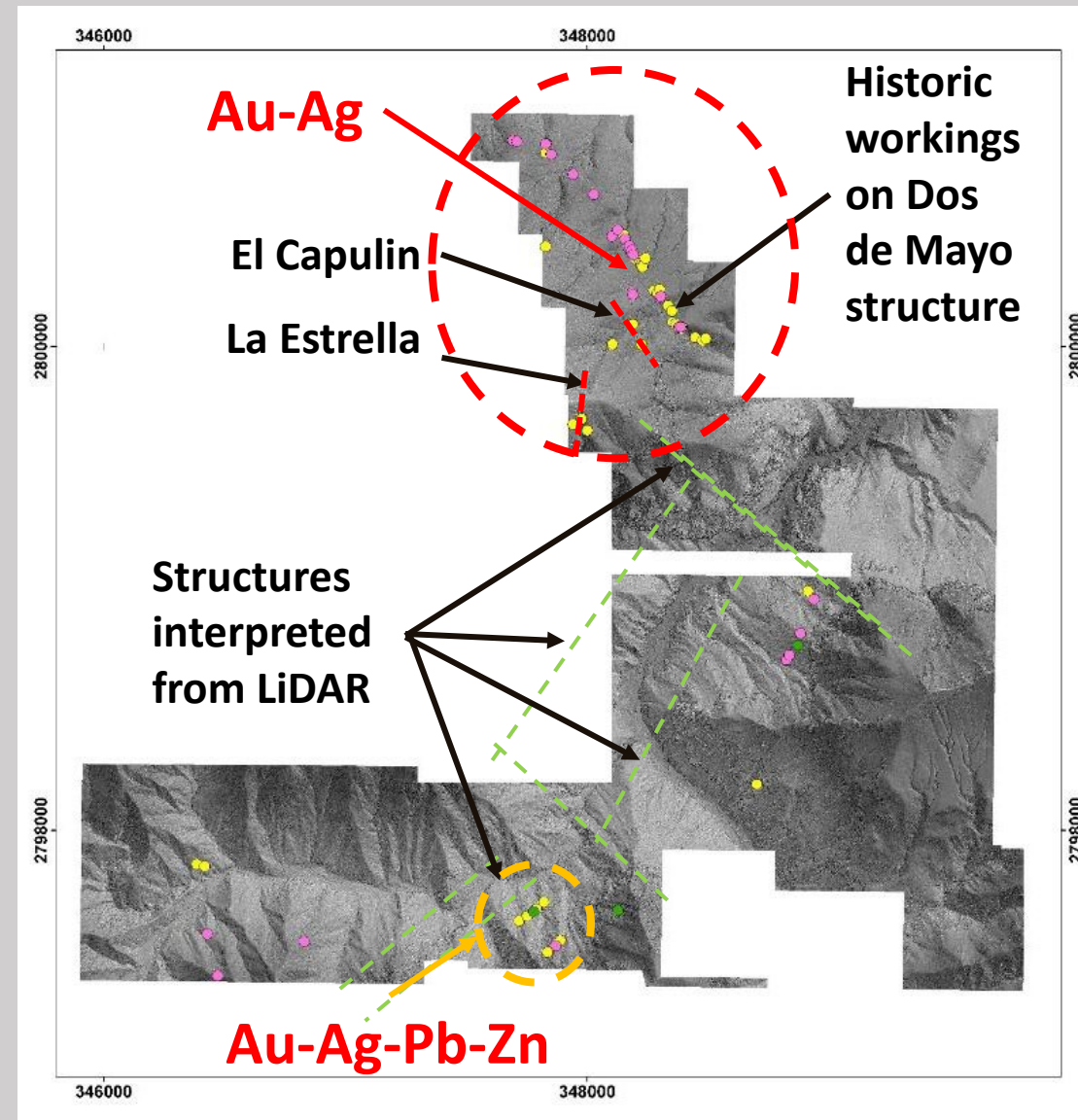
Exploration – LiDAR Survey Completed Over Entire 11 km²



- Plant & historic mines in northern 10% of property
- Rest of property never explored but has potential for additional vein systems and intrusive-related mineralization
- Airborne LiDAR survey identified structures and obscured historic workings

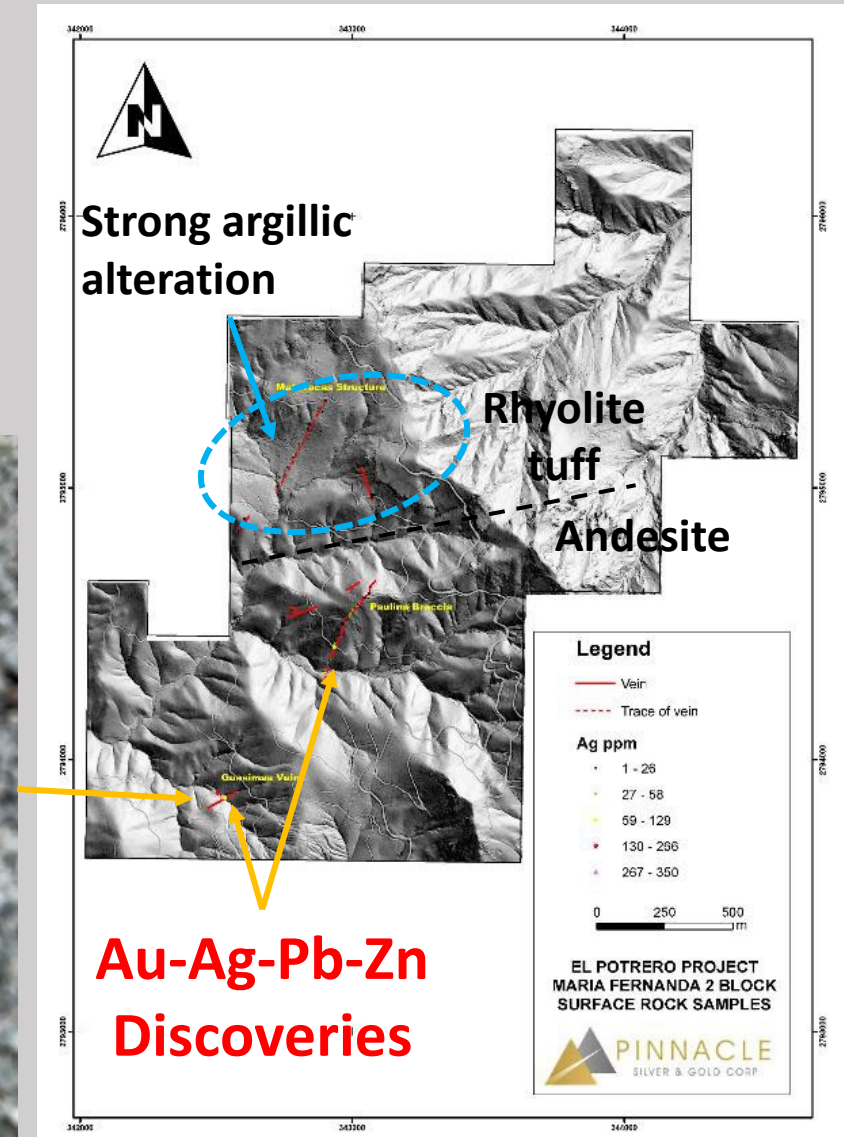
El Potrero Block – High-Grade Silver Discovery

- Main trend of Au-Ag Dos de Mayo vein structure, El Capulin and La Estrella stand out on the LiDAR
- **3 shafts, 50 adits and 29 prospecting pits** identified over the claim block
- Discovered **NE-trending Au-Ag-Pb-Zn** mineralization in south-central area
- Small artisanal workings called “Minas Nuevas”- 0.252 g/t Au, **1,159 g/t Ag**, **4.72% Pb**, 0.10% Zn over 0.35m
- NE-trending structures continue on the other side of river – **potential to expand**



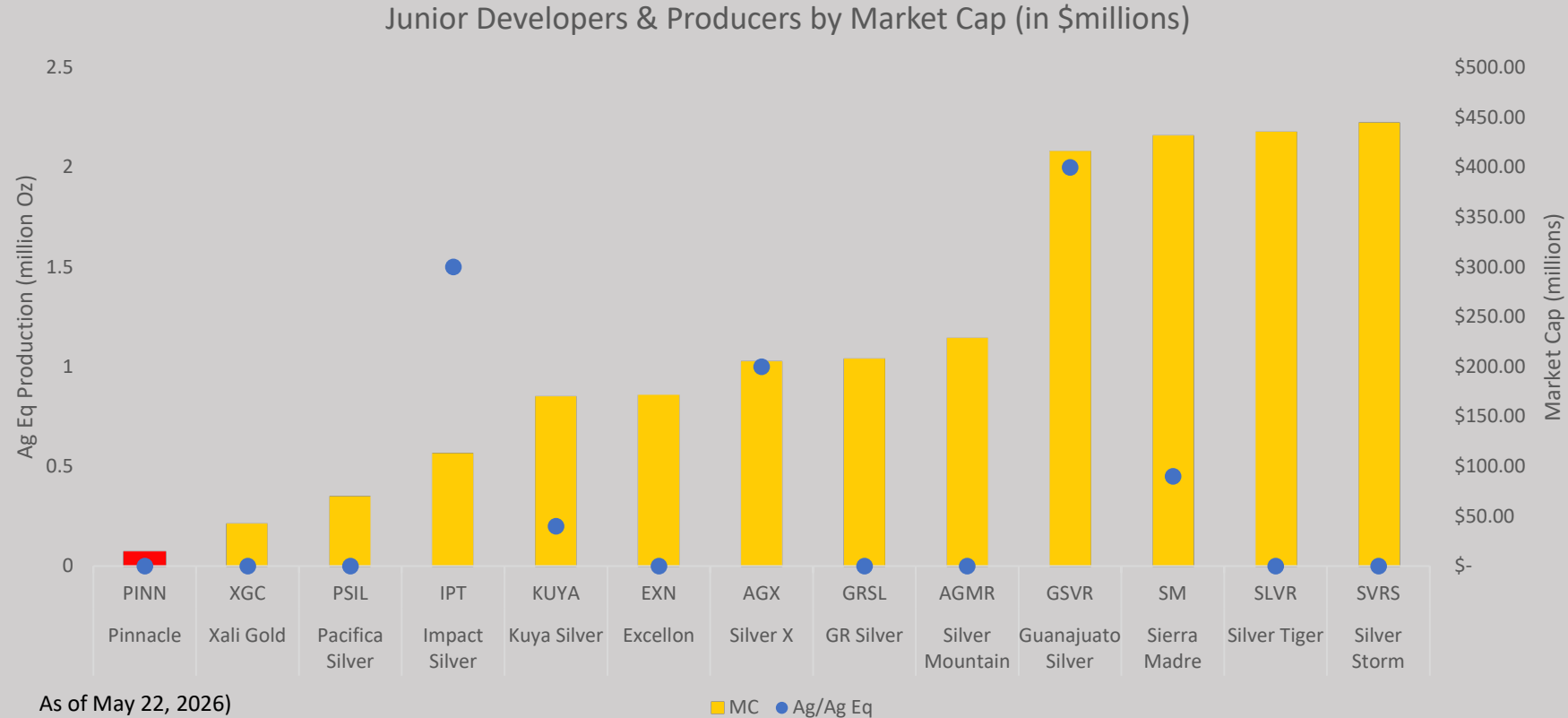
MF2 Block Ag-Pb-Zn Discovery – District Scale Potential?

- Never been previously explored yet **3 shafts, 14 adits and 22 prospecting pits** identified by LiDAR
- **Discovery** of NE trending breccia veins with **Au-Ag-Pb-Zn** over **1,100 m strike length**
- Artisanal mines - up to **3.21 g/t Au, 349 g/t Ag, 3.49% Pb and 5.30% Zn** in old dumps
- **Only 4 km from Topia Mine** – same geological district & potential for toll-milling
- **6.5 km from Minas Nuevas** on Potrero block, underscoring **district scale potential**
- **Excellent infrastructure** - road from Topia and powerline pass within a few hundred metres



Significant Re-rating Opportunity

- Pinnacle is extremely undervalued compared to other junior producers & developers
- El Potrero presents several opportunities for a re-rating over the next 12-18 months
- Second acquisition will create additional upside



El Potrero – Systematically De-Risking the Project

- **Diamond drilling → resource estimate → mine plan**
- Feasibility study for **powerline extension** complete
- **Flowsheet for plant, water balance and electrical** requirements being finalized
- Agreement with **local community** in progress
- **Environmental permitting underway** for plant, mine, TSF, powerline, water
- **Production financing secured - Auramet Capital Partners**
 - **up to US\$5 million to cover CAPEX & initial OPEX**
 - plant rebuild, mine rehabilitation, powerline extension & tailings storage facility (TSF) construction
 - Auramet has already invested \$600,000 in equity
- **Formal production decision** possible by late Q4 2026

Next Steps – Catalysts and Milestones

- Continued **mapping and sampling**, including follow up on **new Ag-Pb-Zn zones**
- Underground and surface **diamond drilling** ➔ internal **resource** & preliminary **mine plan**
- **Permitting** process ongoing
- Additional **metallurgical testing** ➔ **redesign of plant** & complete cost & time requirements for restart
- **Extension of power line** to plant site
- **Formal production decision** possible by Q4 2026
- Finalize terms for **offtake agreement & project financing** – **Auramet appointed Lead Financier**
- Evaluate **additional acquisition opportunities**

Creating a New Precious Metal Producer with a Proven Business Model

- Start with small-scale production; Expand resources & production
- Build company out of cash flow rather than dilutive financings
- Management has successful track record in doing this

Silver and Gold in the Americas

- Top-tier silver and gold producing countries
- Favourable mining jurisdictions with potential for new discoveries

High-Grade Underground Mines

- Lower CAPEX; Better profit margins; Buffer against metal price volatility
- Smaller footprint, easier & faster to permit

Potential for district-scale discovery & new acquisitions



PINNACLE

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