PINNACLE
SILVER & GOLD CORP

An Americas-Focused Silver-Gold Development Company

CORPORATE PRESENTATION
November 2026

www.pinnaclesilverandgold.com

TSXV: PINN OTCQB: PSGCF FSX: P9J

Forward Looking Statement

Except for historical information contained herein, this presentation contains forward looking statements including, but not limited to, comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Although Pinnacle Silver and Gold believes that such expectations are reasonable, there can be no assurance that such expectations will prove to be correct, and therefore actual results may differ materially from those currently anticipated in such statements. You are cautioned not to place undue reliance on any such forward looking statements, whether made in this presentation or in any question and answer period related to this presentation.

Pinnacle Silver and Gold - Fast Track to Production

- **Focused on production** – build the company out of cash flow
- **High-grade underground mines** – better profit margins, smaller footprint
- **Team** – Highly experienced with successful track record
- **Prolific precious metal districts** – Sierra Madre, MX and Red Lake, ON
- **Shareholder Value** – Strong insider ownership

Pinnacle's Strategy & Implementation – Disciplined Growth

PROVEN BUSINESS MODEL

- Acquire a **high-grade past-producing mine** and bring it back into production as quickly as possible in order to **grow the company out of cash flow**
- **Highly experienced team** to explore, develop and re-build the mine
- Start with small scale but **profitable production** and use **cash flow** to further develop the property and scale it up if desired
- **Auramet Capital Partners** appointed as **Lead Financier** for US$5 million of **non-dilutive funding** for CAPEX and initial OPEX
- Acquire additional projects that fit the same profile and can be advanced in a similar fashion – **El Potrero is just the first step**

Board – Highly Experienced Team

Robert Archer, P.Geo.
President & CEO, Director



- More than **45 years' experience** in the mining industry, working throughout the Americas
- Co-founded and built Great Panther Mining Limited from concept to a mid-tier precious metals producer with $600 M market cap
- Professional Geologist with an Honours BSc from Laurentian University in Sudbury, Ontario

Colin Jones,
Non-executive Director



- Principal Consultant for Orimco Resource Investment Advisors, Perth, Australia
- **45 years' experience** as a mining, exploration and consulting geologist in a number of different geological environments on all continents
- Mr. Jones holds a Bachelor of Science (Earth Sciences) degree from Massey University, NZ

Dave Salari, P.Eng.
Non-executive Director



- Metallurgical engineer with more than **45 years' experience** in mining and mineral processing
- Worldwide experience in the design, construction and operation of extractive metallurgical plants and is currently the President and CEO of DENM Engineering
- Mr. Salari holds a BASc in Applied Science from the University of Toronto

Ron Schmitz,
Non-executive Director



- Principal and President of ASI Accounting Services Inc., providing administrative, accounting and office services to public and private companies
- Served as a Director and/or Chief Financial Officer of various public companies since 1997
- Associate of Commerce, Vancouver Island University

Management – Rebuilding In-country Team

Dave Cross, CPA, CGA
CFO & Corporate Secretary

- Partner of Cross Davis and Company LLP Chartered Professional Accountants, specializing in accounting and management services for private and publicly-listed companies within the mining industry
- More than 21 years in the junior mining sector

Carlos Castro
Project Manager

- Mining Engineer with more than **45 years' experience** in positions ranging from Mine Superintendent to General Manager of various mining operations with companies such as Peñoles, Luismin, Great Panther and First Majestic
- Supervised the construction of a 300 tonne per day processing plant in 7 months, which will be particularly relevant at El Potrero.
- Degree in Mining Engineering and Mineral Processing (Ingeniero de Minas y Plantas de Beneficio) from the University of Guanajuato

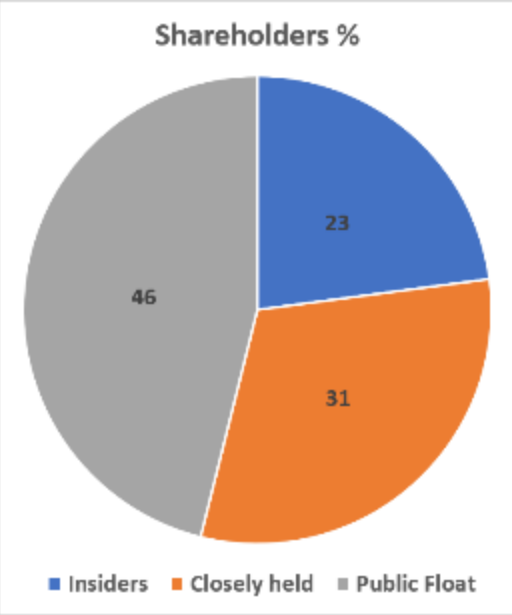
Jorge Ortega, P.Geo.
Exploration Manager, QP

- Professional Geologist with a B.Sc. in Geological Engineering from the National Autonomous University of Mexico and an M.Sc. in Earth Sciences from Laval University in Quebec.
- 30 years' experience in all aspects of exploration in a variety of geological environments in Mexico, Canada, USA, Turkey, Peru, Chile and Germany.
- Since 2008, has held various positions in Mexico with Oro Silver, Alamos Gold, Great Panther and, most recently, as VP Exploration for Excellon Resources.

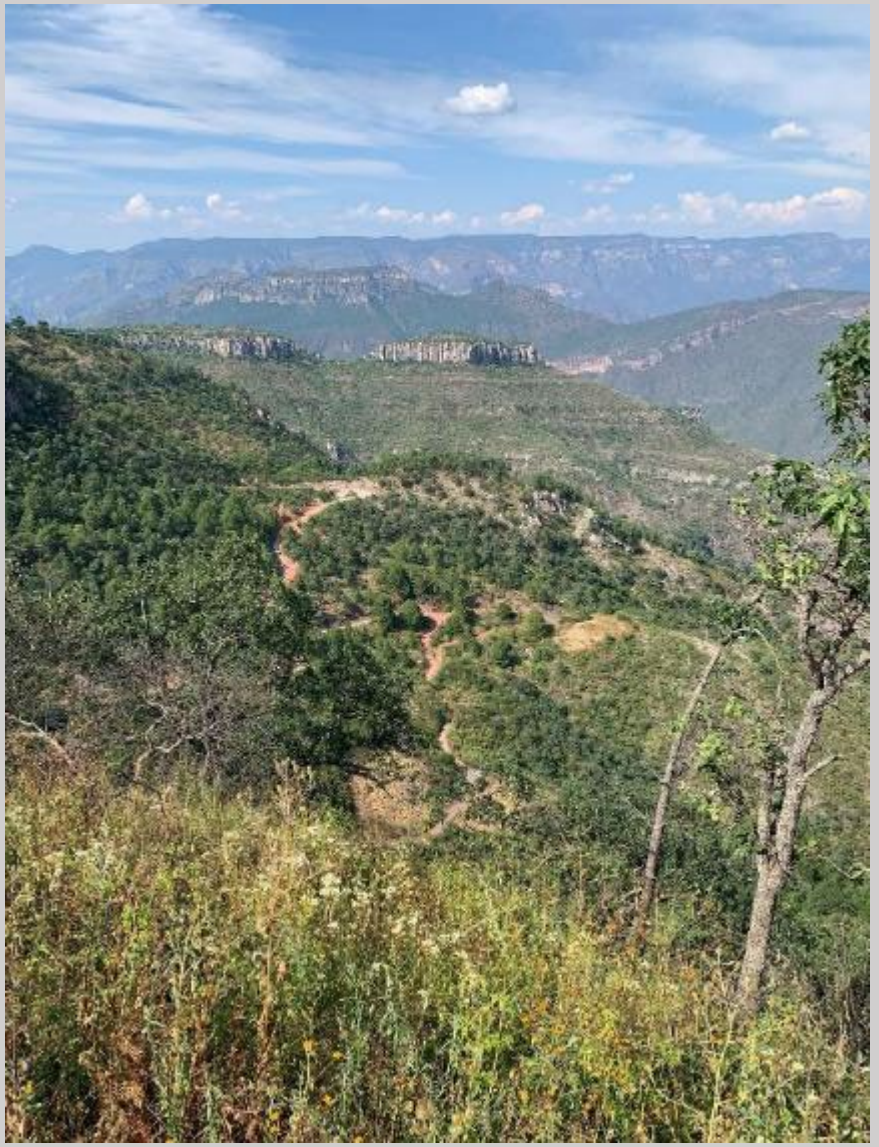
Share Structure

	No. Shares
Shares Issued	**162,856,556**
Warrants	37,187,195
Options	6,470,000
Shares Fully Diluted	**206,513,751**

As of Oct. 2, 2026



- M. Kott & R. Archer own ~19%
- 52 week Hi-Lo: $0.19 - $0.085
- Recent share price CA$0.08
- Market Cap ~CA$13 million
- Ave trading volume: ~4M shares/month



El Potrero Gold-Silver Project – Sierra Madre Belt



- Sierra Madre Belt is one of the most prolific gold-silver producing regions in the world
- Mexico is #1 silver producer & #9 gold producer in the world

El Potrero – ‘In the shadow of a headframe’



- **High-profile address - 4 operating mines within a 35 km radius**
  - **Cienega (Fresnillo) - 4,000 tpd Au-Ag-Pb-Zn**
  - **Tahuehueto (Luca Mining) - 1,000 tpd Au-Ag-Cu-Pb-Zn**
  - **Topia (Guanajuato Silver) - 250 tpd Ag-Au-Pb-Zn**
  - **San Geronimo (private) - 150 tpd Ag-Pb-Zn**

El Potrero – Excellent Infrastructure



- **Historical mines and plant have road access, powerline within 3.3 km and water in river valley below**

El Potrero – Plant on Site

- 100 tpd plant on site can be rebuilt at low cost
- Crushing, milling, vat leach cyanidation and Merrill Crowe circuits
- Metallurgical tests imply **head grades of about 7.7 g/t Au & 116 g/t Ag**
- **Gold recovery exceeds 97%** in preliminary met tests
- Dry stack tailings storage facility
- Permitting process well underway







El Potrero – Underground Delineation Drilling

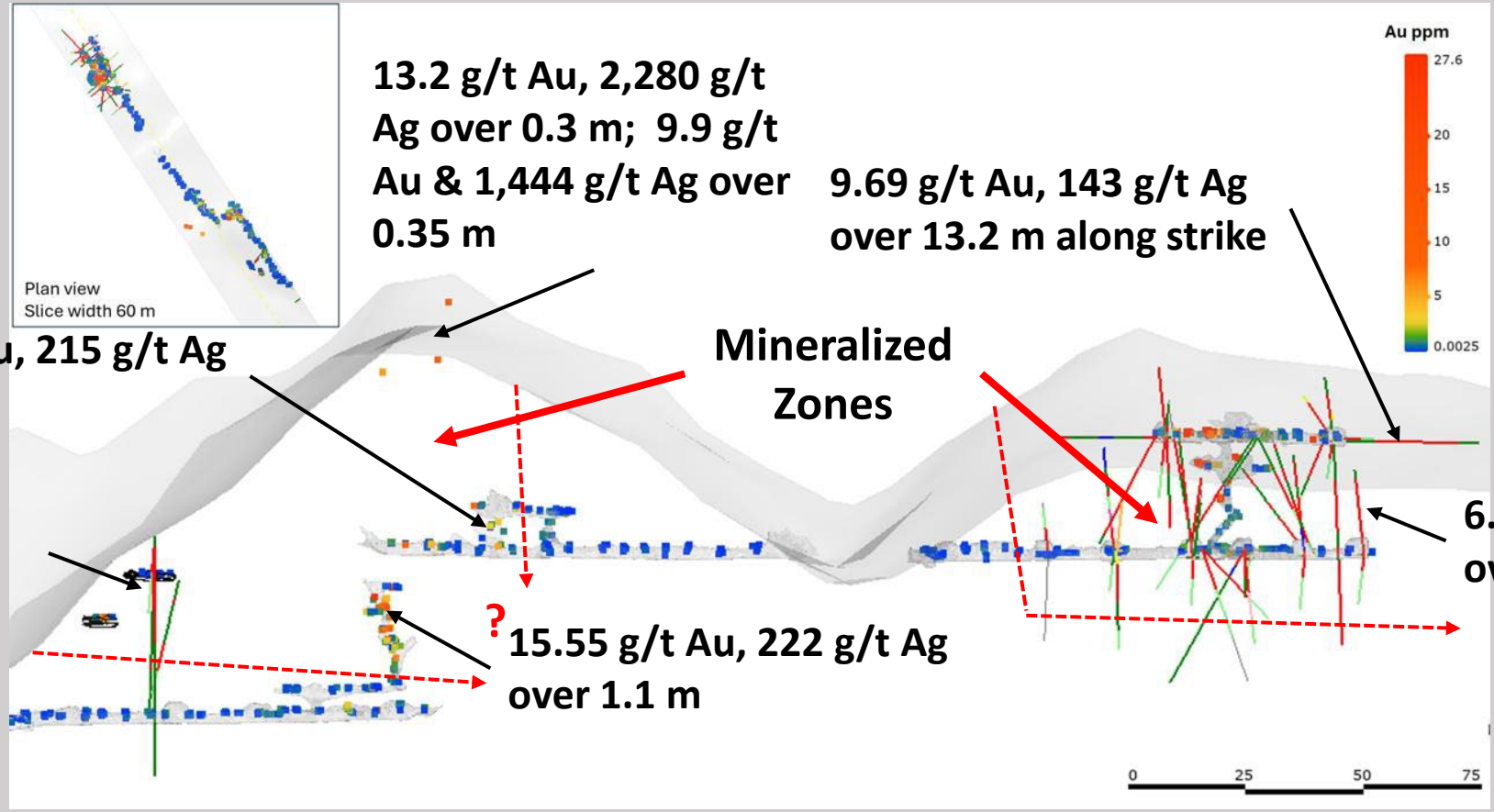






- 3D models have been prepared for each of the 3 historic mines
- Approximately 2,500 metres in >100 holes, averaging about 25 metres in length
- 98 holes completed to date; Permitted for 5,500 m surface drill program to follow

El Potrero – Dos de Mayo & Pinos Cuates Mineralized Zones



- Underground drilling combined with channel sampling indicates that mineralized zones are more extensive than previously thought
- Surface drilling will fill in gaps, leading to resource estimate & preliminary mine plan

El Potrero – Expansion & Discovery Potential

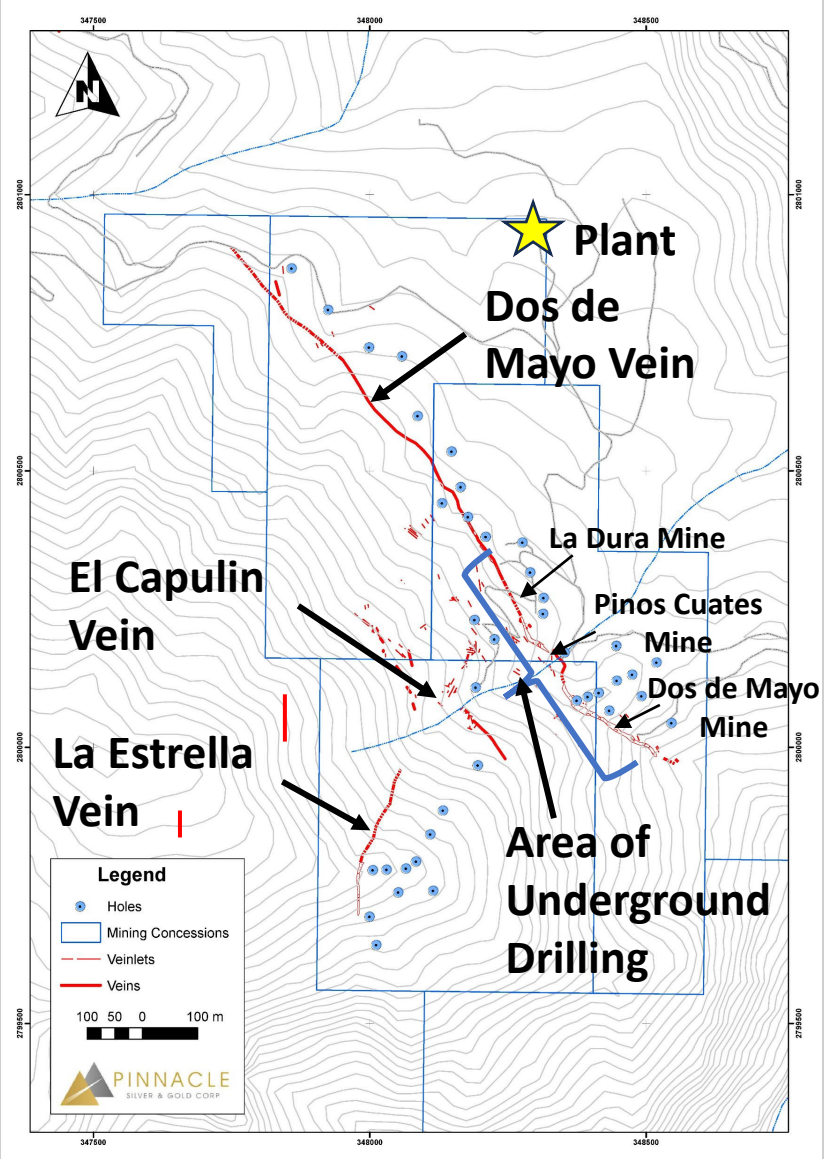






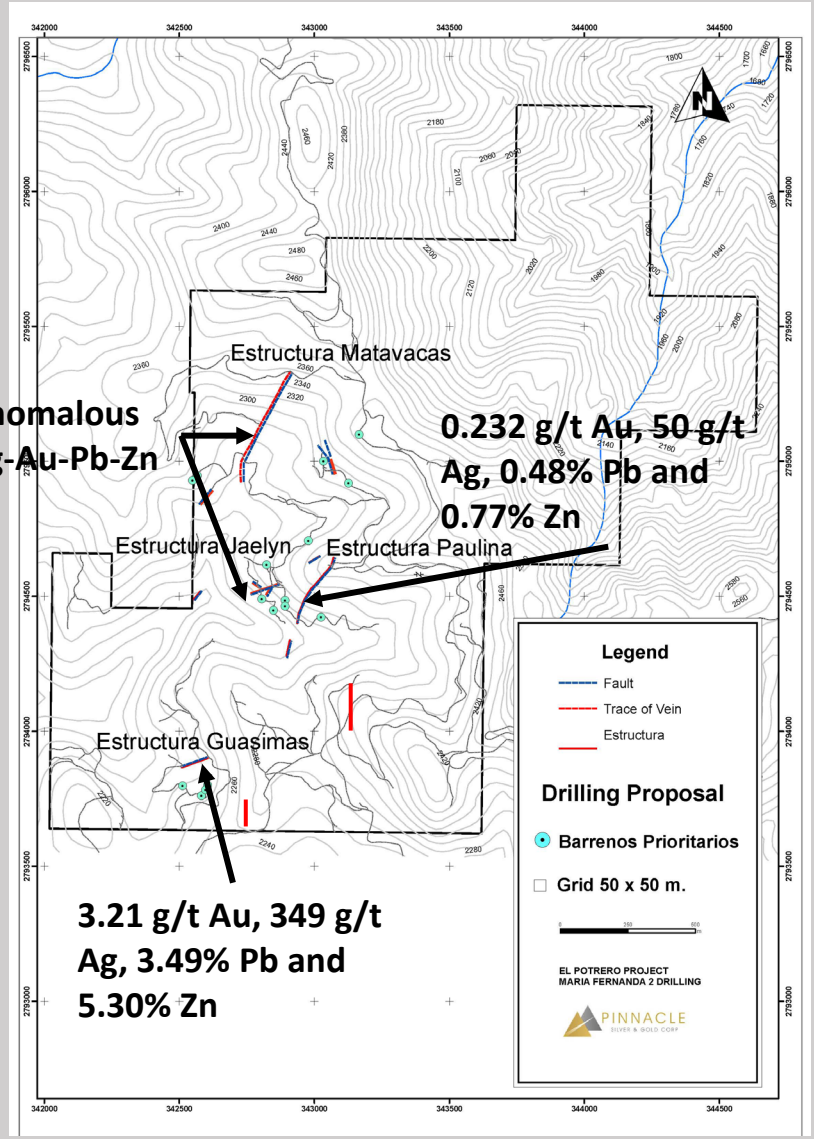
- La Estrella vein has small adit with 2 mineralized zones – 5.49 g/t Au & 48 g/t Ag along 12 m strike and 1.87 g/t Au & 51 g/t Ag over 22.5 m strike
- 1,159 g/t Ag at Minas Nuevas in southern part of El Potrero Block – extension of older polymetallic trend

El Potrero – Surface Drilling on Extensive Au-Ag Vein System



- Now permitted for 110 drill sites
- Phase I program to test 4 principal target areas with 48 holes in ~5,500 metres
  - Fill-in between underground drilling in historic mines
  - Additional 1,100 metres strike length on main Dos de Mayo vein structure
  - El Capulin vein system
  - La Estrella vein
- 3 principal mines along 500 m strike length of Dos de Mayo will be initial focus for production
- Other veins like El Capulin and La Estrella indicate larger system with expansion potential

MF2 Block– Surface Drilling on Polymetallic Vein System



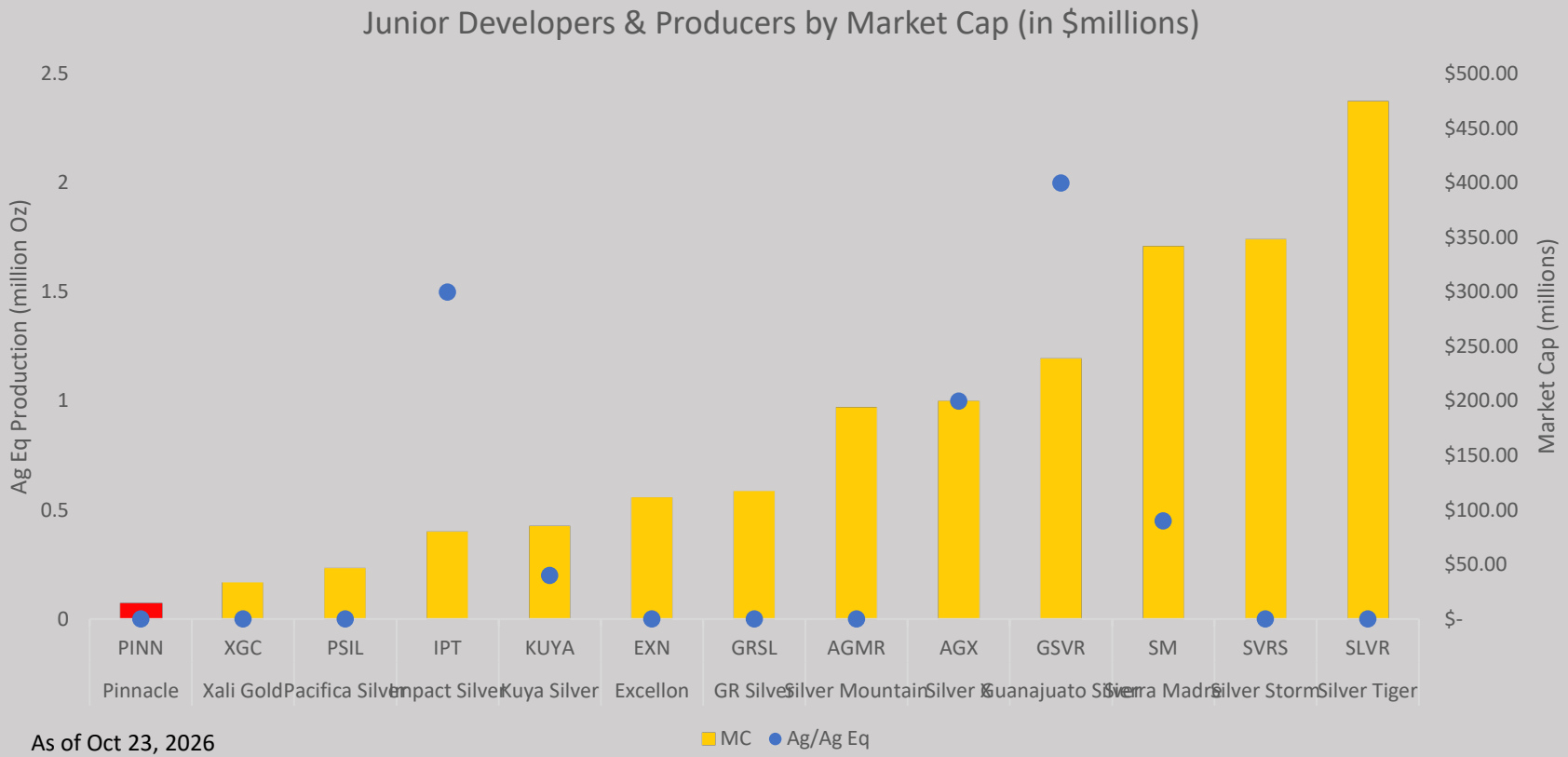
- **New discoveries highlight district-scale potential**
- **Continuation of Topia Mine district, only 5 km to the southwest**
- **Sits up to 500m higher in elevation than Topia – Mineralization preserved at depth?**
- **Phase I program to test 4 principal target areas with 16 holes in ~1,900 metres**
  - **Las Guasimas - up to 3.21 g/t Au, 349 g/t Ag, 3.49% Pb and 5.30% Zn** from dump grabs
  - **Paulina Breccia - up to 0.232 g/t Au, 50 g/t Ag, 0.48% Pb and 0.77% Zn** over 0.60 m
  - **Matavacas** and **Jaelyn areas -** anomalous Au-Ag-Pb-Zn mineralization associated with argillic alteration and oxidation
- **Potential for near-term custom-milling at nearby operating mines**

El Potrero – Systematically De-Risking the Project

- **Diamond drilling → resource estimate → mine plan**
- Feasibility study for **powerline extension** complete
- **Flowsheet for plant, water balance and electrical** requirements in progress
- Formal agreement with **local community** being finalized
- **Environmental permitting underway** for plant, mine, TSF, powerline, water
- **Production financing secured via offtake agreement with Auramet Capital Partners**
  - **up to US$5 million to cover CAPEX & initial OPEX**
  - Auramet has already invested $600,000 in equity
- **New polymetallic discoveries bring near-term toll-milling & cash flow opportunity**
- **Formal production decision** possible by Q1 2027

Significant Re-rating Opportunity

- **Pinnacle is extremely undervalued compared to other junior producers & developers**
- **El Potrero presents several opportunities for a re-rating over the next 12-18 months**
- **Second acquisition will create additional upside**



As of Oct 23, 2026

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